



KEY INFORMATION MEMORANDUM

New Fund Offer Opens on: January 17, 2012

New Fund Offer Closes on: January 31, 2012

Scheme Re-opens for continuous sale and repurchase on: February 14, 2012

This Key Information Memorandum (KIM) is dated December 30, 2011. This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.franklintempletonindia.com. This KIM shall remain effective until a 'material change' (other than a change in fundamental attributes and within the purview of the KIM) occurs and thereafter changes will be filed with SEBI.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

Investment Objective	The Fund seeks to provide capital appreciation by investing predominantly in units of Franklin U. S. Opportunities Fund, an overseas Franklin Templeton mutual fund, which primarily invests in securities in the United States of America.						
Asset Allocation Pattern of the Scheme (as % of Net Assets)	<table border="1" data-bbox="358 688 1295 785"> <thead> <tr> <th data-bbox="358 688 898 722">Types of Instruments</th> <th data-bbox="898 688 1295 722">Normal Allocation</th> </tr> </thead> <tbody> <tr> <td data-bbox="358 722 898 751">Units of Franklin U. S. Opportunities Fund</td> <td data-bbox="898 722 1295 751">90% - 100%</td> </tr> <tr> <td data-bbox="358 751 898 785">Debt securities and Money Market Instruments</td> <td data-bbox="898 751 1295 785">0% - 10%</td> </tr> </tbody> </table> <ul data-bbox="350 785 1529 1054" style="list-style-type: none"> The scheme would predominantly invest in units of Franklin U.S. Opportunities Fund, an international Franklin Templeton SICAV range mutual fund (domiciled in Luxemburg) that invests in securities in the United States of America. Under normal circumstances, at least 90% of the total portfolio will be invested in Franklin U. S. Opportunities Fund, subject to the Eligible Investment Amount and the terms of offer of Franklin U. S. Opportunities Fund. The scheme does not intend to invest in Securitised Debt and in such debt securities that may have a coupon or payout linked to the performance of an equity/equity index as an underlying (popularly known as 'equity linked debentures'). Subscriptions received in excess of the Eligible Investment Amount shall be invested in domestic debt and Money market Instruments including government securities, or securities which are supported by the Central or a state government. Further, if the investment proposed to be made by the Scheme in the underlying fund(s) exceeds any restriction (regulatory or otherwise), or is less than the minimum investment amount requirement, imposed by the underlying fund(s), the subscription received in the Scheme may be invested in debt and Money market Instruments. 	Types of Instruments	Normal Allocation	Units of Franklin U. S. Opportunities Fund	90% - 100%	Debt securities and Money Market Instruments	0% - 10%
Types of Instruments	Normal Allocation						
Units of Franklin U. S. Opportunities Fund	90% - 100%						
Debt securities and Money Market Instruments	0% - 10%						
Investment Strategy	FT India Feeder - Franklin U.S. Opportunities Fund is an open-end passively managed fund investing predominantly in unit of Franklin U. S. Opportunities Fund, an overseas Franklin Templeton mutual fund, which primarily invest in securities in the United States of America.						
Risk Profile of the Scheme	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:</p> <ul style="list-style-type: none"> FTIF-FUSOF may not be able to mirror the performance of underlying overseas fund(s) due to various reasons such as currency difference between FTIF-FUSOF and underlying fund, daily revaluation of foreign exchange in FTIF-FUSOF for the portfolio valuation, entire assets of FTIF-FUSOF may not be invested in underlying fund, the amount payable/receivable on settlement date would be different as compared to the amount payable/receivable on the trade confirmation date of the investment in the FTIF-FUSOF / underlying fund due to foreign exchange movement, difference in the date of allotment of units in FTIF-FUSOF and the investment by FTIF-FUSOF into the underlying fund etc. Being a feeder fund, investments in the scheme will have all the risks associated with the underlying fund, which are briefly summarised as follows: <p>Market risk – This is a general risk which affects all types of investment.</p> <p>Equity risks: The value of the Fund will be affected by economic, political, market, and issuer specific changes. Such changes may adversely affect securities, regardless of company specific performance. Additionally, difference industries, financial markets, and securities can react differently to these changes. Such fluctuations of the Fund's value are often exacerbated in the short term as well. The risk that one or more companies in the Fund's portfolio will fall, or fail to rise, can adversely affect the overall portfolio performance in any given period.</p> <p>Growth stock risk: Funds investing in growth stocks can be more volatile and may react differently to economic, political, market, and issuer specific developments that the overall market. Historically, the prices of growth stocks have been more volatile than other securities, especially, over short term periods of time. Growth stocks may also be more expensive, relative to their earnings than the market in general. As such, growth stocks can experience greater volatility in reaction to changes in earnings growth.</p> <p>Small and mid sized companies risks: The stock prices of small and mid-sized companies can perform differently than larger, more recognised, companies and have the potential to be more volatile. A lower degree of liquidity in their securities, a greater sensitivity to changes in economic conditions and interest rates, and uncertainty over future growth prospects may all contribute to such increased price volatility. Additionally, smaller companies may be unable to generate new funds for growth and development, may lack depth in management, and may be developing products in new and uncertain markets all of which are risks to consider when investing in such companies.</p> <p>Liquidity risk – Reduced liquidity may have an adverse impact on the market price and the fund's ability to sell particular securities.</p> <p>Counterparty risk – it refers to the risk that the counterparty will fail to respect its commitment.</p> <ul style="list-style-type: none"> Any change in the investment policies or fundamental attributes of the underlying fund will affect the performance of FTIF-FUSOF. Investments in foreign securities may have risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market as well as country related risks. <p>There is no assurance or guarantee that the objectives of the scheme will be achieved. The past performance of the mutual funds managed by the Franklin Templeton Group and its affiliates is not necessarily indicative of future performance of the scheme.</p>						
Risk Mitigation Factors	<p>In so far as investments of the scheme are in underlying fund, there are no specific risk mitigating factors. For the investments of the scheme in debt securities:</p> <ul style="list-style-type: none"> Credit risk or default risk: The Fund would predominantly invest in high investment grade fixed income securities rated by SEBI registered credit rating agencies. Historical default rates for investment grade securities (BBB and above) have been low. 						

FT India Feeder - Franklin U.S.
Opportunities Fund (FUSOF)

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Distributor information			For Office Use Only
Advisor Code*	Sub-broker/Branch Code	Representative Code	Application received
ARN - 29345	101541		
* AMFI Registered Distributors			

The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.

Transaction Charges (Refer Instruction no.8 and tick the appropriate option)

Applicable for transactions routed through distributors/agents/brokers who have opted to receive transaction charges.

I am a first time investor in mutual funds (Rs.150 will be deducted). I am an existing mutual funds investor (Rs.100 will be deducted).

Existing Unitholders

First Applicant Name _____
Customer Folio No. _____ Account No. _____

Unit Holder Information (To be filled in Block Letters. Use one box for one alphabet leaving one box blank between name and surname)

Name of First/Sole Applicant _____

Proof of KYC enclosed* Date of Birth** | D | D | M | M | Y | Y | Y | Y |

PAN No. (Mandatory) _____ Enclosed: PAN Card Copy Gender: Male Female

Status: Resident Individual NRI/PIO Company/Body Corporate Partnership Trust Society HUF Bank AOP

Sole Proprietorship Minor through Guardian** FI FII Others (Please specify) _____

Nationality and Country of Residence _____

Name of Second Applicant _____

Proof of KYC enclosed* Date of Birth** | D | D | M | M | Y | Y | Y | Y |

PAN No. (Mandatory) _____ Enclosed: PAN Card Copy Gender: Male Female

Status: Resident Individual NRI/PIO Others (Please specify) _____

Nationality and Country of Residence _____

Name of Third Applicant _____

Proof of KYC enclosed* Date of Birth** | D | D | M | M | Y | Y | Y | Y |

PAN No. (Mandatory) _____ Enclosed: PAN Card Copy Gender: Male Female

Status: Resident Individual NRI/PIO Others (Please specify) _____

Nationality and Country of Residence _____

Name of Guardian _____

Proof of KYC enclosed* Date of Birth** | D | D | M | M | Y | Y | Y | Y |

PAN No. (Mandatory) _____ Enclosed: PAN Card Copy Gender: Male Female

Status: Resident Individual NRI/PIO Others (Please specify) _____

Nationality and Country of Residence _____

Relationship with Minor Father Mother Legal Guardian Proof of relationship enclosed**:

(Please specify relationship)

*Please provide copy of the KYC acknowledgement issued by CVL/KRA or the KYC Application Form [Mandatory for all investors, including PAN exempt categories irrespective of the amount of investment]. In case of investments held in the name of a minor, no joint holders / nomination will be registered. The minor, acting through the guardian, should be the first and sole holder in the Folio/Account. **For Minor accounts, please provide following documents - (a) proof of date of birth; (b) document evidencing the relationship with guardian: Father/Mother - Copy of the certificate mentioning the date of birth of the Minor and parent's name; Legal Guardian - Copy of Court Order.

Mode of Operation

Single Joint Either or Survivor(s)

Power of Attorney (POA) Details

Name of POA Holder _____

Proof of KYC enclosed* PAN No. (Mandatory) _____ Enclosed: PAN Card Copy

Date of Birth | D | D | M | M | Y | Y | Y | Y |

Status: Resident Individual NRI/PIO Others (Please specify) _____ Gender: Male Female

Investment Details

Fund Name	Plan/Option	Amount Invested	Net Amount Paid	Payment Details	
				Cheque/DD No.	Bank, Bank A/c No. and Branch
FUSOF	<input type="checkbox"/> Dividend Reinvestment <input type="checkbox"/> Dividend Payout <input type="checkbox"/> Growth	Less DD Charges: _____	_____	_____	_____

Minimum Investment Rs.5,000/- or any amount in multiples of Rs.1/- thereafter

Default Option: Dividend Reinvestment

Switch Request

Scheme Name _____ Folio No./Account No. _____

Please transfer _____ units or Rs. _____ to FUSOF - Plan/Option _____

Acknowledgement

Received from _____ Pin _____

Fund Name	Plan/Option	Payment Details
FUSOF	<input type="checkbox"/> Dividend Reinvestment <input type="checkbox"/> Dividend Payout <input type="checkbox"/> Growth	Amount _____ Cheque/DD No. _____ Date _____ Bank and Branch details _____

Address (Mandatory if you have not completed your KYC process via CVL, else the address of the 1st Holder as registered with CVL will be automatically updated in our records)

City | _____ State | _____ Country | _____ Pincode | _____

Overseas Address for NRIs/PIOs | _____

City | _____ State | _____ Country | _____ Pin/Zip | _____

Contact Details (Please provide your contact details even if you have already submitted your KYC acknowledgement)

If the Applicant is Sole Proprietorship Firm, please provide the name of Sole Proprietor. If HUF, please provide the name of Karta. In case of other Non-Individuals, please provide the details of Contact Person.

Name | _____

Tel | _____ Office | _____ Residence | _____ Fax | _____

Email | _____ Mobile | _____

Depository Account Details

The units are offered for subscription in electronic as well as in physical form. If you wish to subscribe to units in electronic form, please fill the 'DEPOSITORY ACCOUNT DETAILS' below. If such details are not given, it would be deemed that you have opted for subscribing unit(s) in physical form and in such cases Account Statement would be issued for valid applications. Please ensure that the sequence of names as mentioned in this Application Form matches with the sequence of names in the Demat account.

Depository Name	<input type="checkbox"/> National Securities Depository Limited (Please tick)	<input type="checkbox"/> Central Depository Services (India) Limited (Please tick)
Depository Participant Name		
DP ID	I N	(16 digit beneficiary A/c No. (DPID & BENID) to be mentioned below)
Beneficiary Account Number		

Note: Please submit legible copies of the application client master list or DP statement of account if the units are to be allotted under Demat form. The date of demat account statement should be within 90 days of the application. Also provide copy of the KYC acknowledgement issued by CVL

Bank Details (Mandatory) - For payment through electronic mode, please attach a cancelled cheque leaf or a copy of the cheque.

Bank Name (Do not abbreviate) | _____ Branch/City | _____

Account No. | _____ Please provide the full account number

Branch | _____

Address | _____

Account type For Residents Savings Current | For Non-Residents NRO NRE | Others _____

*RTGS code | _____ *NEFT code | _____ *MICR code | _____

*Note: For more details on RTGS/NEFT/MICR codes, please refer detailed instructions on page 8.

Please provide a cancelled, signed cheque of the bank account you wish to register. The registered bank will be the default bank and all redemptions / dividends proceeds will be processed into default bank through electronic payment facility. I/We DO NOT wish to avail Electronic Payment Facility (Please tick) . Please verify and ensure the accuracy of the bank details provided above and as shown in your account statement. Franklin Templeton cannot be held responsible for delays or errors in processing your request if the information provided is incomplete or inaccurate. Multiple Bank Registration Form provided.

Nomination Details (To be signed by all the joint holders irrespective of the mode of holdings. In case of more than one nominee, please submit a separate form available with any of our ISCs or on our website). Refer instruction

Nominee Name & Address | _____

Guardian name & address (if nominee is a minor) | _____

Signature of Nominee / Guardian (optional) | _____ Nominee Date of Birth (mandatory for minor) | _____

Proof of minor DOB submitted. Witness Name and Address | _____ Signature of Witness | _____

I/We do not wish to nominate any person for my investments. Signature of Investor(s) | _____

Declaration

Having read and understood the contents of the Scheme Information Document of the Fund, the Key Information Memorandum and the Addenda issued till date, I / We hereby apply to the Trustees of Franklin Templeton Mutual Fund for units of Franklin Templeton Mutual Fund as indicated above, and agree to abide by the terms, conditions, rules and regulations of the Fund as on the date of this investment and confirm that the monies invested in the fund legally belong to me / us. I / We have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment. * I / We confirm that I am / we are Non-Resident Indians / Persons of Indian Origin but not United States persons within the meaning of Regulation (S) under the United States Securities Act of 1933, as amended from time to time, and I / We hereby further confirm that the monies are remitted from abroad through approved banking channels or from my/our monies in my/our NRE/NRO Account. I/We hereby declare that all the particulars given herein are true, correct and complete to the best of my/our knowledge and belief. I further agree not to hold Franklin Templeton Investments liable for any consequences in case of any of the above particulars being false, incorrect or incomplete. I hereby undertake to promptly inform the mutual fund of any changes to the information provided hereinabove and agree and accept that the Mutual Funds, their authorised agents, representatives, distributors (the Authorised Parties) are not liable or responsible for any losses, costs, damages arising out of any actions undertaken or activities performed by them on the basis of the information provided by me as also due to my not intimating / delay in intimating such changes. I hereby authorize the mutual fund to disclose, share, remit in any form, mode or manner, all / any of the information provided by me to Authorised Parties including Financial Intelligence Unit-India (FIU-IND) including all changes, updates to such information as and when provided by me without any obligation of advising me/us of the same. I hereby agree to provide any additional information / documentation that may be required by the Authorised Parties, in connection with this application."

I/We confirm and declare that I/We have read and understood the terms and conditions for HPIN usage and online transactions/ TPIN/ Email Services and also the disclaimer and terms and conditions as posted on the website, www.franklintempletonindia.com. I/We agree and shall abide by the norms, terms and conditions for HPIN usage and online transactions/ TPIN/ Email services and agree not to hold Franklin Templeton Investments responsible for any action relating to the use of HPIN/ TPIN/ Email services facility.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us

Date: _____ Place _____ * Applicable to Non-Resident investors

Disclaimer: In the event of any KYC Application Form being subsequently rejected for lack of information / deficiency / insufficiency of mandatory documentation, the investment transaction may be cancelled and the amount may be redeemed at applicable NAV, subject to payment of exit load, wherever applicable. However, in case of subscriptions in scheme where Units are under a lock - in period as prescribed in the respective Scheme Information Documents (including ELSS Schemes) or a New Fund Offer, allotment may be done only on confirmation from the Central Agency that the KYC is final and if the Central Agency informs that the KYC is cancelled, the original amount invested may be refunded.

Signatures :

First/Sole Applicant/Guardian

Second Applicant

Third Applicant



For investment related enquiries, please contact:
Franklin Templeton Investments Service Centres
Ph: 1-800-425 4255 (For MTNL/BSNL users only. Local call rates apply) or 6000 4255 (For non-MTNL/non-BSNL users, please prefix the city STD code if calling from a mobile phone)
Email: service@templeton.com
www.franklintempletonindia.com

CHECK LIST: Please ensure the following: • Application form is complete in all respects and signed by all Applicants • Bank Account details are filled • Appropriate Options are filled up • Cheques/DDs should be drawn in favour of "IT India Feeder - Franklin U.S. Opportunities Fund". • For payment by Demand Draft, please attach a certificate from the banker in the prescribed format confirming the account from which the funds have been remitted. • For Third Party payment, you have enclosed the "Third Party Declaration" in the prescribed format along with the KYC acknowledgement for the person making the payment. • You have enclosed supporting documents for bank account details furnished in the Form. • You have provided a copy of the KYC acknowledgement or submitted the KYC Application and entered the application No. for all applicants, guardians for minors and POA holders (Refer Instructions)



Registered Office:
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Bandra (East), Mumbai 400051
www.franklintempletonindia.com