

Name of the Asset Management Company:  
**ICICI Prudential Asset Management Company Limited**

Name of the Mutual Fund:

**ICICI Prudential Mutual Fund**

**KEY INFORMATION MEMORANDUM**

**ICICI Prudential Capital Protection Oriented Fund II**  
**(A Close-ended Capital Protection Oriented Fund)**

Name of the Series	New Fund Offer opens on	New Fund Offer closes on*
Series VII - 24 Months Plan	February 14, 2012	February 27, 2012

\*The Trustee/AMC reserves the right to extend the New Fund Offer (NFO) period, subject to the condition that the NFO period including extension, if any, shall not exceed maximum of 15 days in line with SEBI Regulation.

**Offer of units for Rs.10 per unit**  
**during the New Fund Offer (NFO) Period**

Being a close-ended fund the plan under the scheme will not reopen for subscriptions. The Scheme is proposed to be listed on Bombay Stock Exchange of India Limited (BSE)

**Sponsors :** ICICI Bank Limited: Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and

Prudential plc (formerly known as Prudential Corporation plc) (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): Laurence Pountney Hill, London EC4R 0HH, United Kingdom

**Trustee :** ICICI Prudential Trust Limited

Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.

**Investment Manager :** ICICI Prudential Asset Management Company Limited

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Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant

Dyaneshwar Marg, Bandra (East), Mumbai - 400 051,

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This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations, associate transactions etc. investor should, before investment, refer to the Scheme Information Document (SID) available free of cost at any of the Investor service Centre or distributors or from the website www.icicipruamc.com

The particulars of ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan, the mutual fund scheme offered under this KIM, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India, and the Units being offered for public subscription have not been approved or disapproved by the Securities and Exchange Board of India nor has the Securities and Exchange Board of India certified the accuracy or adequacy of this KIM.

It is to be distinctly understood that the permission given by Bombay Stock Exchange Ltd. should not in any way be deemed or construed that the SID has been cleared or approved by Bombay Stock Exchange Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the Bombay Stock Exchange Ltd.

**Investment Objective:** The investment objective of the Plan under the Scheme is to seek to protect capital by investing a portion of the portfolio in good quality debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The securities would be maturing in line with the time profile of the Plan under the Scheme. However, there can be no assurance that the investment objective of the Plan under the Scheme will be realized.

**Asset Allocation Pattern:**

Instruments	Indicative Allocations (% of total Assets)		Risk Profile
	Maximum	Minimum	
Debt securities & money market instruments*	100	88	Low to medium
Equity & equity related securities	12	0	Medium to high

\*# Under the abovementioned Scheme, it is proposed to make investments in debt securities which mature on or before the date of maturity of the Scheme. Any change in the investment pattern may be for a period of one month for defensive considerations. Any change in the asset allocation is for defensive consideration and the AMC shall endeavour to ensure that the capital remains protected till maturity. The Scheme shall not take any exposure to floating rate instruments.

**Note:** If a Scheme decides to invest in equity derivatives it could be upto 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Scheme shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not

exceed net assets under management of the scheme. The exposure to derivatives shall only be for portfolio rebalancing and hedging purpose.

The Plan shall invest only in AAA rated papers. The plan shall not invest in unrated papers.

The cumulative gross exposure through equity, debt and derivative positions shall not exceed 100% of the net assets of the Scheme.

For Debt and Money Market instruments, the Scheme will have exposure in the following instruments:

Instruments	Credit Rating
	AAA
NCD	100%

1. If Non Convertible Debentures, as aforesaid are not available then the Scheme may invest in Certificate of Deposits (CDs) of Public Sector Units (PSU) banks and CBLOs having equivalent ratings.

2. In case security is rated by more than one rating agency, the most conservative rating would be considered.

3. The Scheme would not invest in unrated papers.

4. Post New Fund Offer and towards the maturity of the Scheme, there may be higher allocation to cash and cash equivalent.

5. In the event of any deviation from the ceiling of credit rating specified for any instrument, the same shall be rebalanced with 30 days from the date of the said deviation.

There would not be any variation from the intended portfolio allocation as stated in the launch Scheme Information Document / Key Information Memorandum on the final allocation, except as specified in point no. 1, 4 and 5.

In the event of any deviation from the asset allocation stated above, the Fund Manager shall review and rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the condition stated in point 1 above, whereby the deviation shall continue till Non Convertible Debentures (NCD) of desired credit quality are available.

The Scheme shall not invest in securitised debt and Real Estate Securities in case of Fixed Income component.

Exposure to the securities rated by ICRA at all times shall not exceed 20% of the asset under management of the Scheme. The restriction shall continue to apply even in cases where the security is rated by ICRA and any other agency. However, this limit will not apply to securities issued by a public sector undertaking including its subsidiaries, public financial institutions including those defined as public finance institutions under section 4A of the Companies Act. Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.

The yield on debt securities at the time of purchase will not be more than 100 bps to the benchmark yield as stipulated under respective CRISIL & ICRA Bond Matrix as applicable to AAA instruments. However, this will not apply for purchase of securities issued by Government of India and Public Sector Undertakings.

There can be no assurance that the investment objective of the Scheme will be realized. The Scheme will also review these investments from time to time keeping in view the extant SEBI Regulations and the Fund Manager may churn the portfolio to the extent as considered beneficial to the investors.

The Trust Company shall review the rating and portfolio of the Scheme on a periodic basis and will report the same in the half-yearly Trustee Report. The AMC will also report about the same in the bi-monthly Compliance Test Report. The Scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover etc

It may be noted that no prior intimation/indication would be given to investors when the composition/asset allocation pattern under the Scheme undergo changes within the permitted band as indicated above or for changes due to defensive positioning of the portfolio with a view to protect the interest of the unitholders for a period of one month. The investors/unit holders can ascertain details of portfolio of the Scheme as on the last date of each month on AMC's website at www.icicipruamc.com which are displayed as per SEBI Regulations.

**WHERE WILL THE SCHEME INVEST?**

The corpus of the Scheme will be invested predominantly in debt and money market instruments and to a lesser extent in equity and equity related instruments. Subject to the Regulations, the corpus of the Scheme can be invested in any (but not exclusively) of the following securities/ instruments:

- 1) Non Convertible Debentures (including Bonds) and non convertible portion of convertible securities.
- 2) Equity and equity related securities including convertible bonds and debentures and warrants carrying the right to obtain equity shares.
- 3) Derivative instruments like Interest Rate Swaps, Forward Rate Agreements, Interest Rate Derivatives, Exchange Traded Interest Rate Futures and such other derivative instruments permitted by SEBI/RBI.
- 4) ADRs/GDRs or other foreign securities issued by Indian Companies, subject to the guidelines issued by Reserve Bank of India and Securities and Exchange Board of India.
- 5) Bank Fixed Deposits and any such instruments as permitted by SEBI and in accordance with the final allocation.

The securities/debt instruments mentioned above could be listed or unlisted, secured or unsecured and of varying maturity. The securities may be acquired through Initial Public Offerings (IPOs), secondary market operations, private placement, rights offers or negotiated deals.

The Scheme will not undertake repos in corporate debt securities.

**Negative list of sectors:** The Scheme shall not invest in Securitised Debt and Real Estate Securities in case of Fixed Income component.

**Investment Strategy:** The Plans endeavor to protect capital by investing a portion of the portfolio in good quality debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The allocation to equity and equity related securities would depend on interest rates prevailing at the time of deployment of funds in debt securities and the time horizon of each plan. It would typically be equal to the interest amount that can be earned from the debt securities for the tenure of the investment.

1. The scheme will follow a passive investment strategy for the fixed income component of the scheme.
2. The scheme shall invest only upto 20% of the net assets in such securities that are rated by the ICRA who has rated the scheme portfolio. This restriction shall not be applicable for securities of public sector companies.
3. The yield on debt securities at the time of purchase shall not be more than 100 bps to the benchmark yield as stipulated under respective CRISIL & ICRA Bond Matrix as applicable to AAA instruments. However, this shall not apply for purchase of securities issued by Government of India and Public Sector Undertakings.
4. The fixed income component of the scheme shall be invested in Central government securities or debt securities issued by corporate rated at AAA or equivalent rating.
5. The scheme is 'oriented towards protection of capital' and not with 'guaranteed returns'. Further, the orientation towards protection of capital originates from the portfolio structure of the scheme and not from any bank guarantee, insurance cover, etc.
6. The scheme shall endeavour to ensure capital protection by investing in debt the allocation not below the ICRA indicative allocation at the time of launch. Capital protection will be provided solely through the fixed income part of the portfolio and the same shall be invested in securities that mature to capital value at the end of the scheme.
7. The debt component of the portfolio will always have the highest investment rate grading (AAA rating or equivalent from a rating agency).
8. Whenever asset allocation is altered for defensive considerations, the AMC shall endeavour to ensure that the capital remains protected on maturity and also that the rating of the scheme is not adversely affected.
9. Fund manager may alter the asset allocation during subsequent deployment of funds provided such deployment is generated out of appreciation in value of existing investments.

**Fixed Income Securities:** The Scheme will invest in a basket of permissible securities maturing on or before maturity of the Scheme. The Scheme will invest in securities with a view to hold them till the maturity of the Scheme. To that effect the fund will follow a buy and hold strategy to investment. The AMC aims to identify securities, which offer superior levels of yield at lower levels of risks. With the aim of controlling risks, rigorous in-depth credit evaluation of the securities proposed to be invested in will be carried out by the investment team of the AMC. The credit evaluation includes a study of the operating environment of the company, the past track record as well as the future prospects of the issuer, the short as well as longer-term financial health of the issuer. The AMC will be guided by the ratings of such rating agencies as approved by SEBI to carry out the functioning of rating agencies.

In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.

**Equities:** For the equity portion of the corpus, the AMC intends to invest in stocks, which will be bought, keeping in mind the time horizon of the plan. Stock specific risk will be minimized by investing only in those companies that have been thoroughly analyzed by the Fund Management team at the AMC. The AMC will also monitor and control maximum exposure to any one stock or one sector. The Scheme may also use various derivatives and hedging products from time to time, as would be available and permitted by SEBI, in an attempt to protect the value of the portfolio and / or to enhance Unitholders' interest.

#### **Credit Evaluation Policy for investment in debt securities:**

The AMC aims to identify securities, which offer superior levels of yield at lower levels of risks so the Investment process is firmly research oriented. It comprises of qualitative as well as quantitative measures. Qualitative factors like management track record, group companies, resource-raising ability, extent of availability of banking lines, internal control systems, etc are evaluated in addition to the business model and industry within which the issuer operates as regards industry/model-specific risks working capital requirements, cash generation, seasonality, regulatory environment, competition, bargaining power, etc. Quantitative factors like debt to equity ratio, Profit and loss statement analysis, balance sheet analysis.

Macroeconomic call is taken on interest rate direction by careful analysis of various influencing factors like Inflation, Money supply, Private sector borrowing, Government borrowing, Currency market movement, Central Bank policy, Local fiscal and monetary policy, Global interest rate scenario and Market sentiment. Interest rate direction call is supplemented by technical analysis of market and short term influencing factors like trader position, auction/issuance of securities, release of economic numbers, offshore market position, etc. Interest Rate direction call and anticipation of yield curve movement forms the basis of portfolio positioning in duration and spread terms.

Credit research is done on a regular basis for corporate having high investment grade rating. Credit research includes internal analysis of rating rationale, and financial statements (annual reports and quarterly earnings statements) of the issuer, for the last 1-3 years evaluating amongst other metrics, relevant ratios of profitability, capital adequacy, gearing, turnover and other inputs from external agencies. On an ongoing basis, the credit analyst keeps track of credit profile of the issuer,

possible credit risks reflected in change in outlook of rating agencies, external developments affecting the issuer etc. Internal credit call is a pre-requisite for all investments since the investment universe is primarily high-grade credit instruments. Credit research is also used to minimize credit migration risk and for generating relative value trade ideas. Stable to higher rating on maturity vis-à-vis issuance is the guiding factor for investment decisions from credit point of view.

**Risk Profile of the Scheme:** Mutual Fund Units involve investment risks including the possible loss of principal. Please read Scheme Information Document (SID) carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below:

#### **Scheme Specific Risk Factors**

- a) The scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the scheme and not from any bank guarantee, insurance cover etc.
- b) The ability of the portfolio to meet capital protection on maturity to the investors can be impacted by changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets.
- c) The rating provided by ICRA, only assesses the degree of certainty for achieving the objective of the scheme i.e. capital protection and does not denote any opinion on the stability of the NAV of the scheme. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns. The rating would be reviewed on a quarterly basis by ICRA.
- d) ICRA (the Rating Agency) reserves the right to suspend, withdraw or revise the ratings assigned to the portfolio structure of this scheme at any time, on the basis of any new information or unavailability of information or any other circumstances, which the Rating Agency believe may have impact on the above rating.
- e) The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the units issued by ICICI Prudential Mutual Fund under ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan. The rating is restricted to the portfolio structure of ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan only. ICRA do not assume any responsibility on its part, for any liability that may arise consequent to the non compliance of any guidelines or directives issued by SEBI or any other mutual fund regulatory body.
- f) The rating is based on current information furnished to the Rating Agency by the issuer or obtained by the rating Agency from sources it considers reliable. The rating Agency do not, however, guarantee the accuracy, adequacy or completeness of any information and are not responsible for any errors or omissions or for the results obtained from the use of such information.
- g) The Asset Management Company shall not repurchase units of ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan ('the scheme') before end of the maturity period. However, the scheme may be listed on one or more Stock Exchange(s) in India at the discretion of the Trustees. At present the units of the Plan under the Scheme are proposed to be listed at BSE.
- h) Investors in the Scheme are not being offered any guaranteed / assured returns.
- i) The Trustees, AMC, Fund, their directors or their employees shall not be liable for any tax consequences that may arise in the event that the scheme is wound up for the reasons and in the manner provided under the Scheme Information Document.
- j) Redemption by the Unit Holder due to change in the fundamental attributes of the Scheme or due to any other reasons may entail tax consequences. The Trustees, AMC, Fund their directors or their employees shall not be liable for any tax consequences that may arise.

#### **Risks associated with Equity and Derivative investments**

Investors may note that AMC/Fund Manger's investment decisions may not be always profitable. The Scheme proposes to invest in equity and equity related securities. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of these investments. Different segments of the Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities. By the same rationale, the inability to sell securities held in the Scheme's portfolio due to the absence of a well developed and liquid secondary market for debt securities would result, at times, in potential losses to the Scheme, in case of a subsequent decline in the value of securities held in the Scheme's portfolio.

The scheme is also vulnerable to movements in the prices of securities invested by the scheme, which again could have a material bearing on the overall returns from the scheme. These stocks, at times, may be relatively less liquid as compared to growth stocks. The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests. The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down. Investment decisions made by the AMC may not always be profitable, as actual market movements may be at variance with anticipated trends. The performance of the scheme will be affected in case of unforeseen circumstances like political crisis, natural calamities, and changes in currency exchange rates or interest rates. Fund manager tries to generate returns based on certain past statistical trend. The performance of the scheme may get affected if there is a change in the said trend. There can be no assurance that such historical trends will continue. In case of abnormal circumstances it will be difficult to complete the square off transaction due to liquidity being poor in stock futures/spot market. However fund will aim at taking exposure only into liquid

stocks where there will be minimal risk to square off the transaction.

**Risk management strategies:** The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.

The Fund has identified following risks of investing in debt and designed risk management strategies, which are embedded in the investment process to manage such risks.

Risk & Description for Debt	Risk Mitigants/Management Strategy
<b>Derivatives Risk:</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	The fund has provision for using derivative instruments for portfolio balancing and hedging purposes. Interest Rate Swaps will be done with approved counter parties under pre approved ISDA agreements. Mark to Market of swaps, netting off of cash flow and default provision clauses will be provided as per international best practice on a reciprocal basis. Interest rate swaps and other derivative instruments will be used as per local (RBI and SEBI) regulatory guidelines.
<b>Market Risk:</b> As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	The fund will invest in a basket of debt and money market securities maturing on or before maturity of the fund with a view to hold them till the maturity of the fund. While the interim NAV will fluctuate in response to changes in interest rates, the final NAV will be more stable. To that extent the interest rate risk will be mitigated at the maturity of the scheme.
<b>Liquidity or Marketability Risk:</b> This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is today characteristic of the Indian fixed income market.	The Scheme may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. Liquidity risk is today characteristic of the Indian fixed income market. The fund will however, endeavor to minimise liquidity risk by investing in securities having a liquid market.
<b>Credit Risk:</b> Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). Because of this risk corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the changes in the perceived level of credit risk as well as any actual event of default. The greater the credit risk, the greater the yield required for someone to be compensated for the increased risk.	A traditional SWOT analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken to review its ability to undergo stress on cash flows and asset quality. A detailed evaluation of accounting policies, off-balance sheet exposures, notes, auditors' comments and disclosure standards will also be made to assess the overall financial risk of the potential borrower. In case of securitized debt instruments, the fund will ensure that these instruments are sufficiently backed by assets.

**Reinvestment Risk:** This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.

Reinvestment risks will be limited to the extent of coupons received on debt instruments, which will be a very small portion of the portfolio value.

**Risks associated with Equity**

**Market Risk:** The scheme is vulnerable to movements in the prices of securities invested by the scheme, which could have a material bearing on the overall returns from the scheme. The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.

**Risk Mitigants/Management Strategy**  
Market risk is a risk which is inherent to an equity scheme. The scheme may use derivatives to limit this risk.

**Liquidity risk:** The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests.

The fund will be a high risk, high return fund and the time horizon, until the market realizes the true value of the stocks that the fund has invested into, could be longer. As such the liquidity of stocks that the fund invests into could be relatively low. The fund will try to maintain a proper asset-liability match to ensure redemption/ Maturity payments are made on time and not affected by illiquidity of the underlying stocks.

**Derivatives Risk:** As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

Derivatives will be used for the purpose of hedging/ portfolio balancing purposes or to improve performance and manage risk efficiently. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.

*For detailed risk factors and risk management strategies, kindly refer the Scheme Information Document.*

**Plan and Options:** Presently, two options are available under ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan viz. Cumulative and Dividend option. Dividend Payout is the only facility available under the Dividend Option. The Cumulative Option shall be the default option.

The Trustee reserves the right to declare dividends under the Scheme depending on the net distributable surplus available under the Scheme. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

**Liquidity:** The units of the Scheme will be listed on the Bombay Stock Exchange of India Ltd. (BSE). However the trustees reserves the right to list the units of the Scheme on any other Stock Exchange without any change in fundamental attribute.

Since units are proposed to be listed on the BSE, an investor can buy/sell units of the Plan under the Scheme on a continuous basis on the BSE and other recognized stock exchanges where units are listed. The trading lot is one unit of the Plan. Investors can purchase units at market prices, which may be at a premium/discount to the NAV of the scheme depending upon the demand and supply of units at the exchanges.

Buying / Selling units on the stock exchange is just like buying / selling any other normal listed securities. If an investor has bought units, an investor has to pay the purchase amount to the broker /sub-broker such that the amount paid is realised before the funds pay-in day of the settlement cycle on the exchange. If an investor has sold units, an investor has to deliver the units to the broker/sub broker before the securities pay-in day of the settlement cycle on the exchange. Investor will have to bear the cost of brokerage and other applicable statutory levies e.g. Securities Transaction Tax, Service Tax etc when the units are bought or sold on the stock exchange.

**Maturity:** The Plan under the scheme shall be fully redeemed at the end of the maturity period unless rolled over as per SEBI guidelines. The tenure of the Plan is 740 days.

The Scheme will come to an end on the maturity date mentioned above from the date of allotment under the Scheme. On maturity of the Scheme, the outstanding Units shall be redeemed and proceeds will be paid to the Unitholder. The Trustees reserves the right to suspend/deactivation /freeze trading, ISIN of the Scheme and to do all matters with respect to closure of the scheme at the time of maturity at any time 10 days prior to the maturity. The proceeds on maturity will be payable to the persons whose names are appearing in beneficiary position details received from depositories after the suspension /deactivation /freezing of ISIN.

Maturity proceeds would be payable to investors as per the bank details provided in beneficiary position details received from depositories.

**Maturity proceeds to NRI investors:** NRI investors shall submit Foreign Inward Remittance Certificate (FIRC), along with Broker contract note of the respective broker through whom the transaction was effected, for releasing redemption proceeds on maturity. Redemption proceeds shall not be remitted until the aforesaid documents are submitted and the AMC/Mutual Fund/Registrar/Scheme shall not be liable for any delay in paying redemption proceeds. In case of non-submission of the aforesaid documents the AMC reserves the right to deduct the tax at the highest applicable rate without any intimation by AMC/ Mutual Fund/ Registrar. The plan(s) under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

#### Applicable NAV

**For Purchases (including Switch-ins):** Being a Close-ended Scheme, units of the Scheme can be purchased during New Fund Offer period only. The units will be issued in respect of valid applications received upto the closure of banking hours of the last day of New Fund Offer Period alongwith a local cheque or a demand draft payable at par at the place where the application is received.

For switch-in requests received under the scheme, switch-out requests from the Source scheme will be effected based on the applicable NAV of the Source scheme as on February 27, 2012, whereas the switch-in requests under the Scheme will be processed on the date of the allotment of the Units. AMC shall not be liable for losses incurred due to NAV changes, if any, by the investor due to the time lag between switch-outs happening on February 27, 2012 and the Switch-in into the Plan under the Scheme to be processed on the Allotment date. *(Source scheme means the open ended scheme of the Fund from which the investor is seeking to switch-out his investments to enable switch-in under this Scheme).*

Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.

**Applicable NAV (for redemptions including switch outs):** Since the scheme is proposed to be listed, there will be not interim exits / redemptions allowed in the scheme.

#### Switch transactions during NFO:

**Switch into the Scheme:** Investors are requested to note that they can submit a switch in request into this scheme only during the NFO period by switching out from any of the existing Fixed Maturity Plans or any other Close Ended Scheme. The switch out transaction will be processed based on the applicable Net Asset Value (NAV) on the date of maturity of such Fixed Maturity Plan or any other Close ended Scheme. The maturity date of such Fixed Maturity Plan or close ended schemes should fall during the New Fund Offer period of the scheme.

For switch-in requests from any open ended scheme received under this Scheme during NFO, switch-out requests from the open ended Scheme will be effected based on the applicable NAV as on the closure date of the NFO of the plan under this Scheme, whereas the switch-in requests under the Scheme will be processed on the date of the allotment of the Units. AMC shall not be liable for losses incurred due to NAV changes, if any, by the investor due to the time lag between switch-outs happening on closure date of the NFO and the switch-in into the Plans under the Scheme to be processed on the allotment date.

**Switch out from the scheme:** Investors are requested to note that a facility has been enabled for submitting switch out request 10 calendar days in advance, prior to the maturity date of the scheme. The switch out transaction will be processed based on the applicable Net Asset Value (NAV) on the date of maturity.

This facility is enabled for switch in to any of the New Fund Offers or any open-ended scheme of ICICI Prudential Mutual Fund.

Investors are requested to note that switch out requests once submitted shall not be cancelled at later date. The AMC shall not be liable for any loss due to subsequent movement in NAV.

**Outstation Cheques/Demand Drafts and Cash will not be accepted.**

**MICR, High Value and Transfer Cheques will be accepted till the end of the business hours upto February 27, 2012.**

#### Minimum Application Amount:

**Purchase/Switch-ins:** Rs. 5,000/- and in multiples of Rs. 10 thereafter.

**Despatch of Redemption Request:** No redemption/repurchase of units shall be allowed prior to the maturity of the scheme. Investors wishing to exit may do so by selling their units through stock exchanges. The scheme shall be fully redeemed on the date of maturity and redemption proceeds shall be paid out within 10 business days, subject to availability of all relevant documents and details.

The redemption cheque will be issued in favour of the sole/first Unitholder's registered name and bank account number and will be sent to the registered address of the sole/first holder as indicated in the original Application Form/Benpos file. The redemption cheque will be payable at par at all the places where the Customer Service Centres are located. The bank charges for collection of cheques at all other places will be borne by the Unitholder.

**Benchmark Index :** CRISIL MIP Blended Index. As and when a more representative index is available the trustees would propose to change the benchmark to that index.

**Dividend Policy:** The Trustee may approve the distribution of dividends by the AMC out of the net surplus of the Plan under the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Plan under the Scheme and be reflected in the NAV.

#### Name of the Fund Managers:

Mr. Chaitanya Pande (Debt Portion) – PGDM from IMI, New Delhi, BSc from St. Stephens College, New Delhi; 15 years of experience in Fund Management.

Mr. Rajat Chandak (Equity Portion) – B.Com., MBA; 3 years as Equity Analyst.

Investments of the Schemes in ADR/GDR and other foreign securities are being handled by Mr. Punit Mehta.

**Name of the Trustee Company:** ICICI Prudential Trust Limited

**Performance of the Scheme:** This scheme does not have any Performance Track Record.

#### Expenses of the Scheme:

##### Load Structure:

**Entry load:** Not applicable. In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Plan under the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**Exit load:** Being a listed scheme, no exit load provisions will be applicable.

##### Recurring Expenses:

First Rs. 100 crores of the average weekly net assets:	2.25%
Next Rs. 300 crores of the average weekly net assets:	2.00%
Next Rs. 300 crores of the average weekly net assets:	1.75%
Balance	1.50%

Subject to Regulations, expenses over and above the prescribed limit shall be borne by the Asset Management Company.

**Actual expenses for the previous financial year:** Not applicable as the Scheme is new.

**Waiver of load for Direct Applications:** Not applicable.

**TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:** Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; [icicipruamc.com](http://icicipruamc.com)

#### PUBLICATION OF DAILY NET ASSET VALUE (NAV):

NAV of the Units of the Plan and Options therein, will be calculated on a daily basis and the AMC shall also endeavor to have the NAV updated on AMC's website ([www.icicipruamc.com](http://www.icicipruamc.com)) and also on [www.amfiindia.com](http://www.amfiindia.com) on a daily basis. NAV shall be made available at all Customer Service Centers of the AMC. The Fund will publish NAVs, in at least two daily newspapers on a daily basis.

#### For Investor Grievances please contact:

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Pvt. Ltd. Unit: ICICI Prudential Mutual Fund New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai - 600 034.	Ms. Kamaljeet Saini – Investor Relations Officer ICICI Prudential Asset Management Company Ltd. 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Phone: (91)(22) 26852000, Fax: (91)(22) 2686 8313 e-mail: <a href="mailto:enquiry@icicipruamc.com">enquiry@icicipruamc.com</a>

#### Unitholders' Information:

The Fund shall before the expiry of one month from the close of each half year, that is as on March 31 and September 30, publish its unaudited financial results and scheme portfolios in one English daily newspaper having all India circulation and in a newspaper published in the language of the region where the Head Office of AMC is situated and update the same on AMC's and AMFI's website at [www.icicipruamc.com](http://www.icicipruamc.com) and [www.amfiindia.com](http://www.amfiindia.com) respectively within 30 days from the close of half year, in the prescribed formats.

It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication for transactions done by the investor(s).

#### Transaction Charges

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 the transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

**There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.**

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor.

#### Consolidated Account Statement (CAS)

Pursuant to Securities and Exchange Board of India (Mutual Funds) (Amendment) Regulations, 2011 dated August 30, 2011 read with SEBI circular No. Cir/IMD/DF/16/2011 dated September 8, 2011, all the unit holders whose transactions\*\* have been accepted by the Fund on or after October 1, 2011, shall note that -

- The unit holders whose valid application for subscription has been accepted by the Fund, a communication specifying the number of units allotted, in the form of an email and/or SMS at the registered email address and/or mobile number, shall be sent within five business days from the date of receipt of transaction request or closure of the initial subscription list.
- Thereafter, a consolidated account statement (CAS) for each calendar month, detailing:
  - all the transactions\*\* carried out by the unit holders across all schemes of all mutual funds during the month and
  - holding at the end of the month including transaction charges if any, paid to the distributor,
 shall be sent to the unit holder(s) by physical form/ email (wherever unit holders have provided email address) in whose folio(s) transaction\*\*(s) has/ have taken place during the month, on or before 10th of the succeeding month.
- \*\*The word 'transaction' shall include purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, and systematic transfer plan and bonus transactions.
- For the purpose of sending CAS, common investors across all the mutual funds shall be identified, on the basis of their Permanent Account Number (PAN). CAS will be sent only to those unit holders whose folio is updated with PAN details.
- In case of a specific request for account statement is received from the Unit holders, the Fund will provide the same within five business days from the receipt of such request.
- In the case of joint holding in a folio, the first named Unit holder shall receive the CAS/account statement.

Further, the CAS detailing holding across all schemes of all mutual funds at the end of every six months ended September 30 or March 31, shall be sent in physical form/email on or before tenth day of succeeding month to all such unit holders in whose folios transactions have not taken place during that period.

The half-yearly CAS will be sent by email to the Unitholders whose email is available, unless a specific request is made to receive in physical.

In case of the units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

#### Mailing of Scheme wise Annual Report or Abridged Summary:

Pursuant to Securities and Exchange Board of India (Mutual Funds) (Amendments) Regulations, 2011 dated August 30, 2011 read with SEBI circular No. Cir/IMD/DF/16/2011 dated September 8, 2011, the unit holders are requested to note that scheme wise annual report and/or abridged summary of annual reports of the Schemes of the Fund shall be sent to the unit holders only by email at their email address registered with the Fund.

Physical copies of the annual report or abridged summary of annual reports will be sent to those Unit holders whose email address is not available with the Fund and/or who have specifically requested or opted for the same.

The unit holders are requested to update/ provide their email address to the Fund for updating the database.

Physical copy of the scheme wise annual report or abridged summary will be available to the unit holders at the registered office of the Fund/AMC. A separate link to scheme annual report or abridged summary is available on the website of the Fund.

As per regulation 56(3) of the Regulations, Copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees. Further as per Securities and Exchange Board of India (Mutual Funds) (Third Amendment) Regulations, 2008 Notification dated September 29, 2008 & SEBI Circular No. SEBI/IMD/CIR No. 10/141712/08 October 20, 2008, the schemewise Annual Report of a mutual fund or an abridged summary shall be mailed to all unitholders as soon as may be possible but not later than four months from the date of closure of the relevant accounts year.

The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

**Note:** The Scheme under this document was approved by the Directors of ICICI Prudential Trust Limited vide resolution passed by circulation dated September 14, 2011.

For and on behalf of the Board of Directors of  
**ICICI Prudential Asset Management Company Limited**

Sd/-

**Nimesh Shah**

Managing Director

Place: Mumbai

Date : February 02, 2012

#### ICICI Prudential Mutual Fund Official Points of Acceptance

<p>• <b>Ahmedabad:</b> Commercial Unit No 401/ 402, 4th Floor, Purna Arbour, Off C.G. Road, Ahmedabad 380009 • <b>Bangalore:</b> Phoenix Pinnacle, First Floor, Unit 101-104, No. 46 Ulsoor Road, Bangalore - 560042 • <b>Baroda (Vadodara):</b> 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara 390 007 • <b>Bhopal:</b> MF - 26/ 27 Block - C, Mezzanine floor, Mansarovar Complex, Hoshangabad Road, Bhopal - 462016, Madhya Pradesh • <b>Bhubhaneshwar:</b> 2nd floor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubhaneshwar, Orissa - 751001 • <b>Chandigarh:</b> SCO 137-138 1st Floor, Sector 9-C, Chandigarh 160 017 • <b>Chennai:</b> Abithil Square, No.189, Lloyds Road, Chennai 600 014 • <b>Coimbatore:</b> 14/15, City Center building, III floor, Arokiyaswamy Road (East), Opp to Hotel Annapoorna, R S Puram, Coimbatore 641002 • <b>Dehradun:</b> 1st floor, Opposite St. Joseph School back gate, 33, Subhash Road, Dehradun - 248001, Uttarakhand • <b>Kochi:</b> # 956/3 &amp; 956/4, 2nd Floor, Teepeyem Towers, Kurushupally Road, Off M.G. Road, Ravipuram, Cochin - 682015 • <b>Hyderabad:</b> Ground Floor, "Linus Towers" 1-8-313, Opposite Old Huda office, Begumpet, Hyderabad-500016 • <b>Indore:</b> 310-311 Starlit Tower, 29/ 1 Y N Road, Indore - 452001, Madhya Pradesh • <b>Jaipur:</b> Office No. 301, 301-A, Paris Point, Plot No. A-26A, Sawai Jai Singh Highway,</p>	<p>Collectorate Circle, Bani Park, Jaipur-302 016 • <b>Jamshedpur:</b> Office No. 7, II Floor, Bharat Business Centre, Holding # 2, Ram Mandir Area, Bistupur, Jamshedpur - 831001, Jharkhand • <b>Kanpur:</b> 516-518, Krishna Tower, 15/63 Civil Lines, Opp. U.P. Stock Exchange, Kanpur 208001 • <b>Kolhapur:</b> 1089, E-ward, Anand Plaza, Rajaram Road, Kolhapur - 416001, Maharashtra • <b>Kolkata:</b> 4th Floor, Anandlok, Block B, 227, A.J.C Bose Road, Kolkata 700020 • <b>Lucknow:</b> 1st Floor, Modern Business Centre, 19 Vidhasnabha Marg, Lucknow 226 001 • <b>Ludhiana:</b> SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141 001 • <b>Mumbai (Central Service Office - Goregaon):</b> 2nd Floor, Block B-2, Nirilon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel.: 022-26852000, Fax No.: 022-2686 8313 • <b>Mumbai (Fort):</b> Shiv-Sneha Chambers, 307, Shahid Bhagat Singh Road, Fort Market Junction, Fort, Mumbai 400 038 • <b>Mumbai (Borivali):</b> Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali (West), Mumbai 400 092 • <b>Mumbai (Khar):</b> 101, 1st Floor, Abbas Manzil, Opposite Khar Police Station, S. V. Road, Khar (West), Mumbai - 400052 • <b>Mumbai (Thane):</b> Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West 400 602 • <b>Nagpur:</b> 1st floor, Mona Enclave, WHC Road, Near Coffee House Square, Above Titan</p>	<p>Eye Showroom, Dharampeth, Nagpur - 440010, Maharashtra • <b>Nashik:</b> Shop No. 1, Rajeev Enclave, Near Old Municipal Corporation, New Pandit colony, Nashik - 422002, Maharashtra • <b>Navi Mumbai - Vashi:</b> Office No. 26, Devarata Co-op Housing Society, Ground floor, Plot No. 83, Sector 17, Landmark: Near Babubhai Jiwandas Showroom, Near Axis Bank, Vashi, Navi Mumbai - 400703 • <b>New Delhi:</b> 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001 • <b>Noida:</b> F-25, 26 &amp; 27, First Floor, Savitri market, Sector-18, Noida 201301 • <b>Panjim:</b> Shop No. 6&amp;7, Sandeep Apartment, Dr. Dada Vaidya Road, Panjim 403 001 Goa • <b>Patna:</b> 1st Floor, Kashi Palace, Dak Bungalow Road, Patna 800 001 • <b>Pune:</b> 1205/4/6, Shivaji Nagar, Chimbalkar House, Opp. Sambhaji Park, J.M. Road, Pune 411004 • <b>Rajkot:</b> Plus Point Complex, 4th Floor, Opposite Haribhai Hall, Near Ramkrishna Ashram, Dr. Yagnik Road, Rajkot - 360001 • <b>Surat:</b> HG-30, Block-B, International Trade Centre, Majura Gate, Surat 395002. • <b>Udaipur:</b> Shukrana, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001 • <b>Varanasi:</b> D-58/2, Unit No. 52&amp;53, 1st floor, Kuber complex, Rath Yatra crossing, Varanasi - 221010, Uttar Pradesh.</p>
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Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: [www.icicpruamc.com](http://www.icicpruamc.com) • SMS: INVEST to 58558

#### Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

<p>• <b>Agartala:</b> Advisor Chowmuhan (Ground Floor), Krishnanagar, Agartala 799001, Tripura. Tel: 9862923300 • <b>Agra:</b> No 8, II Floor, Maruti Tower, Sanjay Place, Agra-282002. Tel: (0562) 324 0202/ 324 2267 • <b>Ahmedabad:</b> 111-113, 1st Floor, Devpath Building, B/h Super Mall, Lal Bungalow Lane, Off C G Road, Ellisbridge, Ahmedabad 380 006. Tel No.: (079) 3008 2468, 3008 2469 • <b>Ahmednagar:</b> 203-A, Mutha Chambers, Old Vasant Talkies, Market Yard Road, Ahmednagar 414 001, Maharashtra. Tel: (0241) 3204221/3204309 • <b>Ajmer:</b> AMC No.423/30, Near Church, Brahampuri, Opp T B Hospital, Jaipur Road, Ajmer - 305001, Rajasthan. Tel: (0145) 3292040 • <b>Akola:</b> Opp. RLI Science College, Civil Lines, Akola 444001, Maharashtra. Tel: (0724) 3203830/3201323 • <b>Aligarh:</b> City Enclave, Opp. Kumar Nursing Home, Ramghat Road, Aligarh 202001, U.P. Tel: (0571) 3200301/3200242 • <b>Allahabad:</b> No.7 1st Floor, Bihari Bhawan, 3, S.P. Marg, Civil Lines, Allahabad 211001, Uttar Pradesh. Tel: (0532) 329 1273/329 1274 • <b>Alleppey:</b> Bldg. No. VIII/411, C C N B Road, Near Pagoda Resort, Chungung, Alleppey 688011, Kerala. Tel: (0477) 3209718, 3209719 • <b>Alwar:</b> 256A, Scheme No:1, Arya Nagar, Alwar 301001, Rajasthan. Tel: (0144) 3200451 • <b>Amaravati:</b> 81, Gulsham Tower, 2nd Floor, Near Panchsheel Talkies, Amaravati 444601, Maharashtra. Tel: (0721) 329 1965/3205336 • <b>Ambala:</b> Opposite PEER, Bal Bhawan Road, Ambala 134003, Haryana. Tel: (0171) 3247437/3248787 • <b>Amritsar:</b> SCO- 18 J, 'C' Block, Ranjit Avenue, Amritsar 140001. Tel: (0183) 3221379 • <b>Anand:</b> 101, A.P. Tower,</p>	<p>B/H, Sardhar Gunj, Next to Nathwani Chambers, Anand 388001, Gujarat. Tel: (02692) 325071/320704 • <b>Anantapur:</b> 15-570-33, I Floor, Pallavi Towers, Anantapur 515 001, A.P. Tel: (08554) 326980/326921 • <b>Andheri</b> (Parent: Mumbai ISC): 1, Skylark Ground Floor, Near Kamgar Kalyan Kendra &amp; B.M.C. Office, Azad Road, Andheri (E) 400069, Maharashtra. Tel: (022) 25261431 • <b>Angul:</b> Similipada, Angul 759122, Orissa. Tel: (06764) 329976/329990 • <b>Ankleshwar:</b> Shop No. F-56, 1st Floor, Omkar Complex, Opposite Old Colony, Near Valia Char Rasta, GIDC, Ankleshwar - 393002, Gujarat. Tel: (02646) 310206 • <b>Asansol:</b> Block - G 1st Floor, P C Chatterjee Market Complex, Rambandhu Talab P O Ushagram, Asansol 713303, West Bengal. Tel: (0341) 329 5235/329 8306 • <b>Aurangabad:</b> Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431001, Maharashtra. Tel: (0240) 329 5202/3205141 • <b>Bagalkot:</b> No. 6, Ground Floor, Pushpak Plaza, TP No.: 52, Ward No. 10, Next to Kumtagi Motors, Station Road, Near Basaveshwar Circle, Bagalkot 587 101, Karnataka. Tel: 93791 85477/93791 86040 • <b>Balasure:</b> B C Sen Road, Balasure 756001, Orissa. Tel: (06782) 326808 • <b>Bangalore:</b> Trade Centre, 1st Floor, 45, Dikensan Road (Next to Manipal Centre), Bangalore 560 042, Karnataka. Tel No.: (080) 3057 4709 • <b>Bareilly:</b> F-62-63, Butler Plaza, Civil Lines, Bareilly 243001, U.P. Tel: (0581) 3243172/3243322 • <b>Belgaum:</b> 1st Floor, 221/2A/1B, Vaccine Depot Road, Near 2nd Railway Gate, Tilakwadi, Belgaum: 590006. Karnataka. Tel: (0831) 3299598 • <b>Bellary:</b> No.18A, 1st Floor, Opp. Ganesh Petrol Pump, Parvathi</p>	<p>Nagar Main Road, Bellary 583103, Karnataka. Tel: (08392) 326848/326065 • <b>Berhampur:</b> First Floor, Upstairs of Aaroon Printers, Gandhi Nagar Main Road, Berhampur 760001, Orissa. Tel: (0680) 3203933/3205855 • <b>Basti:</b> Office No. 3, 1st Floor, Jamia Shopping Complex, Opposite Pandey School, Station Road, Basti-272002, Uttar Pradesh. Tel. No.: (05542) 327979 • <b>Bhagalpur:</b> Krishna, I Floor, Near Mahadev Cinema, Dr. R.P. Road, Bhagalpur 812002, Bihar. Tel: (0641) 3209093/3209094/2409506 • <b>Bharuch</b> (Parent: Ankleshwar TP): F-108, Rangoli Complex, Station Road, Bharuch 392001, Gujarat/9825304183 • <b>Bhatinda:</b> 2907 GH, GT Road, Near Zila Parishad, Bhatinda 151001, Punjab. Tel: (0164) 3204511/3204170 • <b>Bhavnagar:</b> 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar 364002, Gujarat. Tel: (0278) 3208387/3200348/2567020 • <b>Bikaner:</b> F 4, 5 Bothra Complex, Modern Market, Bikaner 334001 (Rajasthan), Tel: (0151) 3201590, 3201610 • <b>Bhilai:</b> 209, Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490020, Chhattisgarh. Tel: (0788) 3299 040/3299 049 • <b>Bhilwara:</b> Indraprastha Tower, Shop Nos. 209-213, Second floor, Shyam Ki Sabji Mandi, Near Mukharji Garden, Bhilwara - 311001, Rajasthan. Tel. No.: (01482) 320809 • <b>Bhopal:</b> Plot # 10, 2nd floor, Alankar Complex, Near ICICI Bank, M P Nagar, Zone II, Bhopal - 462011, Madhya Pradesh Tel.: (0755) 329 5878 • <b>Bhubaneswar:</b> 101/7, Janpath, Unit-III, Bhubaneswar 751 001, Orissa. Tel: (0674) 325 3307/325 3308 • <b>Bhuji:</b> Data Solution, Office No:17, 1st Floor, Municipal Building Opp Hotel Prince, Station Road,</p>
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**Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)**

Bhuj - Kutch 370001, Gujarat. Tel: (02832) 320762/320924 • **Bhusawal:** 3, Adelaide Apartment, Christian Mohala, Behind Gulshan-E-Iran Hotel, Amardeep Talkies Road, Bhusawal 425201, Maharashtra • **Bikaner:** 6/7 Yadav Complex, Rani Bazar, Bikaner 334001, Rajasthan. Tel: (0151) 3201590/3201610 • **Bilaspur:** Beside HDFC Bank, Link Road, Bilaspur 495 001, Chhattisgarh. Tel: (07752) 327886/327887 • **Bokaro:** Mazzanine Floor, F-4, City Centre, Sector 4, Bokaro Steel City, Bokaro 827004, Jharkhand. Tel: (06542) 324 881/326 322 • **Burdwan:** 399, G T Road, Basement of Talk of the Town, Burdwan 713101, West Bengal. Tel: (0342) 320 7001/320 7077 • **C.R. Avenue** (Parent: Kolkata ISC): 33,C.R Avenue, 2nd floor, Room No.13, Kolkata 700012, West Bengal, 9339746915 • **Calicut:** 29/97G 2nd Floor, Gulf Air Building, Mavor Road, Arayidathupalam, Calicut 673016, Kerala. Tel: (0495) 325 5984 • **Chandigarh:** Deepak Towers, SCO 154-155, 1st Floor, Sector 17-C, Chandigarh - 160017, Punjab. Tel: (0172)-3048720 • **Chandrapur:** Above Mustafa Décor, Hakimi Plaza, Near Jetpura Gate, Near Bangalore Bakery, Kasturba Road, Chandrapur - 442 402 Maharashtra. Tel: (07172) 313885/313928 • **Chennai:** Ground Floor, No.178/10, Kodambakkam High Road, Opp. Hotel Palmgrove, Nungambakkam, Chennai - 600 034, Tamil Nadu. Tel: (044) 39115 561 • **Chhindwara:** Office No- 1, Parasia Road, Near Mehta Colony, Chhindwara - 480 001, Madhya Pradesh. Tel: (07162) 321346 • **Chittorgarh:** 3 Ashok Nagar, Near Heera, Vatika, Chittorgarh - 312001, Tel: (01472) 324810 • **Cochin:** Door No. 64/5871-D, 3rd Floor, Ittoop's Imperial Trade Center, M. G. Road (North), Cochin 682035. Tel: (0484) 3234658 • **Coimbatore:** Old # 66, New # 86, Lokamanya Street (West), Ground Floor, R. S. Puram, Coimbatore- 641002, Tamil Nadu. Tel: (0422) 3018000 • **Cuttack:** Near Indian Overseas Bank, Cantonment Road, Mata Math, Cuttack 753001, Orissa. Tel: (0671) 329 9572/6535123 • **Dharmapuri:** 94, Kandasami Vathiyar Street, Near Municipal Office, Dharmapuri - 636 701, Tamil Nadu, Tel: (04342) 310303, 310304 • **Darbhanga:** Shahi Complex, 1st Floor, Near RB Memorial hospital, V.I.P. Road, Benta Laheriasarai Darbhanga-846001 Bihar. Tel.: (6272) 326988/326989 • **Davengere:** 13, 1st Floor, Akkamahadevi Samaj Complex, Church Road, P.J.Extension, Davengere 577002, Karnataka. Tel: (08192) 326226/326227 • **Dehradun:** 204/121 Nari Shilp Mandir Marg, Old Connaught Place, Dehradun 248001, Uttaranchal. Tel: (0135) 325 1357/325 8460 • **Deoghar:** S S M Jalan Road, Ground floor, Opp. Hotel Ashoke, Caster Town, Deoghar 814112, Jharkhand. Tel: (06432) 320227/320287 • **Dhanbad:** Urmila Towers, Room No: 111(1st Floor), Bank More, Dhanbad 826001, Jharkhand. Tel: (0326) 329 0217/2304675 • **Dhule:** H. No. 1793/A, J.B. Road, Near Tower Garden, Dhule 424 001, Maharashtra. Tel: (02562) 329902/329903 • **Durgapur:** City Plaza Building, 3rd floor City Centre, Durgapur-713216, West Bengal. Tel.: (0343) 3298890/3298891 • **Erode:** 197, Seshaiyer Complex, Agraharam Street, Erode 638001, Tamil Nadu. Tel: (0424) 320 7730/320 7733 • **Faizabad:** 64 Cantonment, Near GPO, Faizabad - 224001, Uttar Pradesh. Tel: 05278-310664, 65 • **Faridhabad:** B-49, 1st Floor, Nehru Ground, Behind Anupam Sweet House, NIT, Faridhabad 121001, Haryana. Tel: (0129) 3241148/3241147 • **Firozabad:** Shop No. 19, 1st Floor, Above YO Bikes, Seth Vimal Chand Jain Market, Jain Nagar, Agra Gate, Firozabad-283203, Uttar Pradesh. Tel. No. : (05612)-321315 • **Gandhidham:** Plot No. 261, 1st Floor, Sector 1A, Om Mandap Galli, Gandhidham - 370201, Dist. Kutch, Gujarat. Tel.: (02836) 313031 • **Ghaziabad:** 113/6 I Floor, Navyug Market, Ghaziabad 201001, Uttarpradesh. Tel: (0120) 3266917/3266918/9910480189 • **Goa:** No.108, 1st Floor, Gurudutta Bldg, Above Weekender, M G Road, Panaji (Goa) 403 001, Goa. Tel: (0832) 325 1755/325 1640 • **Gondal:** Parent CSC - Rajkot, A/80, Kailash Complex, Opposite Khedut, Decor, Gondal - 360311, Gujarat. • **Gondia:** Shri Talkies Road, Gondia - 441 601, Maharashtra. Tel.: (07182)321680 • **Gorakhpur:** Shop No. 3, Second Floor, The Mall, Cross Road, A.D. Chowk, Bank Road, Gorakhpur 273001, Uttarpradesh. Tel: (0551) 329 4771 • **Gulbarga:** Pal Complex, 1st Floor, Opp. City Bus Stop, Super Market, Gulbarga, Gulbarga 585 101, Karnataka. Tel: (08472) 310119/310523 • **Guntur:** Door No 5-38-44, 5/1 BRODIPET, Near Ravi Sankar Hotel, Guntur 522002, Andhra Pradesh. Tel: (0863) 325 2671 • **Gurgaon:** SC-D- 16, Sector - 14, First floor, Gurgaon - 122001. Tel: (0124) 3263833 • **Guwahati:** A.K. Azad Road, Rehabri, Guwahati 781008, Assam. Tel: (0361) 260 7771 • **Gwalior:** G-6, Global Apartment Phase II, Opposite Income Tax Office, Kailash Vihar City Centre, Gwalior- 474011. Tel: (0751) 3202311 • **Haldia:** 2nd Floor, New Market Complex, Durgachak Post Office, Purba Mdnipur District, Haldia-721 602, West Bengal. Tel: (03224) 320273 • **Haldwani:** Durga City Centre, Nainital Road, Haldwani-263139, Uttarakhand Tel.: (5946) 313500/313501 • **Hazaribag:** Municipal Market, Annanda Chowk, Hazaribag 825301, Jharkhand. Tel: (06546) 320251/320250 • **Himmatnagar:** D-78 First Floor, New Durga Bazar, Near Railway Crossing, Himmatnagar, Gujarat - 383001. Tel: (02772) 321080, 321090 • **Hisar:** 12, Opp. Bank of Baroda, Red Square Market, Hisar 125001, Haryana. Tel: (01662) 329580/315546 • **Hoshiarpur:** Near Archies Gallery, Shimla Pahari Chowk, Hoshiarpur - 146 001, Punjab. Tel: (01882) 321081 • **Hosur:** Shop No.8 J D Plaza, OPP TNEB Office, Royakotta Road, Hosur 635109, Tamil Nadu. Tel: (04344) 321002/321004 • **Howrah:** Gaganananchal Shopping Complex, Shop No.36 (Basement), 37, Dr. Abani Dutta Road, Salkia, Howrah 711106, West Bengal 9331737444 • **Hubli:** No. 204 - 205, 1st Floor, ' B ' Block, Kundagol Complex, Opp. Court, Club Road, Hubli 580029. Tel: (0836) 3293374/3200114 • **Ichalkaranji:** 12/178 Behind Congress

Committee Office, Ichalkaranji 416 115, Kolhapur District, Maharashtra. Tel.: (0231) 3209356 • **Indore:** 101, Shalimar Corporate Centre, 8-B, South tukogunj, Opp.Greenpark, Indore 452 001, Madhya Pradesh. Tel: (0731) 325 3692/325 3646 • **Jabalpur:** 8, Ground Floor, Datt Towers, Behind Commercial Automobiles, Napier Town, Jabalpur - 482001, Madhya Pradesh. Tel: (0761) 3291921 • **Jaipur:** R-7, Yudhisthir Marg, C-Scheme, Behind Ashok Nagar, Police Station, Jaipur- 302 001, Rajasthan. Tel: (0141) 326 9126 • **Jalandhar:** 367/8, Central Town, Opp. Gurudwara Diwan Asthan, Jalandhar 144001, Punjab. Tel: (0181) 3254883/2222882 • **Jalgaon:** Rustomji Infotech Services, 70, Navipeth, Opp. Old Bus Stand, Jalgaon 425001, Maharashtra. Tel: (0257) 3207118/3207119 • **Jalna:** Shop No. 6, Ground Floor, Anand Plaza Complex, Bharat Nagar, Shivaji Putla Road, Jalna - 431 203, Maharashtra. • **Jammu:** JRDS Heights, Lane Opp. S&S Computers, Near RBI Building, Sector - 14, Nanak Nagar, Jammu - 180004 • **Jamnagar:** 217/218, Manek Centre, P.N. Marg, Jamnagar 361001, Gujarat. Tel: (0288) 329 9737/3206200 • **Jamshedpur:** Millennium Tower, "R" Road, Room No:15 First Floor, Bistupur, Jamshedpur 831001, Jharkhand. Tel: (0657) 329 4594/3294202 • **Jhansi:** Opp SBI Credit Branch, Babu Lal Kharkana Compound, Gwalior Road, Jhansi 284001, Uttarpradesh. Tel: (0510) 3202399 • **Jodhpur:** 1/5, Nirmal Tower, Ist Chopasani Road, Jodhpur 342003, Rajasthan. Tel: (0291) 325 1357/3249144 • **Junagadh:** Circle Chowk, Near Choksi Bazar Kaman, Gujarat, Junagadh 362001, Gujarat. Tel: (0285) 3200909/3200908 • **Kadapa:** Door No.1-1625, DNR Lakmi Plaza, Opp. Rajiv Marg, Railway Station Road, Yerramakkapalli, Kadapa 516 004, Andhra Pradesh. Tel: (08562) 322469/322099 • **Kadapa:** Bandi Subbaramaiah Complex, D. No. 3/1718, Shop No. 8, Raja Reddy Street, Besides Bharathi Junior College, KADAPA-516001. Andhra Pradesh. Tel.: (08562) 322469 • **Kakinada:** No.33-1, 44, Sri Sathya Complex, Main Road, Kakinada 533 001, A.P. Tel: (0884) 320 7474/320 4595 • **Kalyani:** A - 1/50, Block - A, Dist Nadia, Kalyani 741235, West Bengal. Tel: (033) 32422712/32422711 • **Kanchipuram:** New No. 38, (Old No. 50), Vallal Pachayappan Street, Near Pachayappas High School, Kanchipuram 631501, Tamil Nadu. Tel: (044) 37210001 • **Kannur:** Room No.14/435, Casa Marina Shopping Centre, Talap, Kannur 670004, Kerala. Tel: (0497) 324 9382/324 9147 • **Kanpur:** I Floor, 106 to 108, City Centre Phase II, 63/2, The Mall, Kanpur-202 001, Uttar Pradesh. Tel: (0512) 3918003 • **Karimnagar:** H.No.7-1-257, Upstairs S B H, Mangammathota, Karimnagar 505 001, A.P. Tel: (0878) 3205752/3208004 • **Karnal:** 7, 1st Floor, Opp Bata Showroom, Kunjapara Road, Karnal 132001, Haryana. Tel: 09813999809 • **Karur:** 126, GVP Towers, Kovai Road, Basement of Axis Bank, Karur 639002, Tel: (04324) 311329/310064 • **Katni:** 1st Floor, Guranank, Dharmakanta, Jabalpur Road, Bargawan, Katni (M.P.) 483501. Tel:(07622) 322846 • **Kestopur:** AA 101, Prafulla Kanan, Sreeparna Apartment, Ground Floor, Kolkata, Kestopur 700101, West Bengal. Tel: (033) 32415332/32415333 • **Khammam:** Shop No. 11 - 2 - 31/3, 1st floor, Philips Complex, Balajinagar, Wyra Road, Near Baburao Petrol Bunk, Khammam - 507 001, Andhra Pradesh. Tel: (08742) 323972 • **Kharagpur:** Shivhare Niketan, H.NO.291/1, Ward No-15, Malancha Main Road, Opposite UCO Bank, Kharagpur-721301, West Bengal. Tel: (03222) 323984 • **Kolhapur:** 2 B, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur 416001. Tel: (0231) 3209732 • **Kolkata:** "LORDS Building", 7/1, Lord Sinha Road, Ground Floor, Kolkata 700 071, West Bengal. Tel: (033) 32550760/30582285 • **Kolkata:** Saket Building, 44 Park Street, 2nd Floor, Kolkata - 700016. Tel.: 033 - 30582285 • **Kollam:** Kochupilamoodu Junction, Near VLC, Beach Road, Kollam 691001, Kerala. Tel: (0474) 3248376/3248377/9847067534 • **Kota:** B-33 'Kalyan Bhawan, Triangle Park, Vallabh Nagar, Kota 324007, Rajasthan. Tel: (0744) 329 3202 • **Kottayam:** Building No.: KMC IX / 1331 A, Opp. Malayala Manorama, Railway Station Road, Thekkummoottil, Kottayam - 686 001. Tel.No. (0481) 320 7011, (0481) 320 6093 • **Kumbakonam:** Jailani Complex 47, Mutt Street, Tamil Nadu, Kumbakonam 612001. Tel: (0435) 3201333, 3200911, 2403747 • **Kurnool:** H.No.43/8, Upstairs, Uppini Arcade, N R Peta, Kurnool 518 004, A.P. Tel: (08518) 312 978/312 970 • **Latur:** Vyapari Dharmshala, Office No. 2, 2nd Floor, Above Dr. Mahesh Unnai Hospital, Near Kamdar Petrol Pump Main Road, Latur- 413531 (Maharashtra). Tel: (02832) 341927 • **Lucknow:** Off # 4, 1st Floor, Centre Court Building, 3/C, 5-Park Road, Hazratganj, Lucknow-226 001, Uttar Pradesh. Tel: (0522) 3918000 • **Ludhiana:** U/GF, Prince Market, Green Field, Near Traffic Lights, Sarabha Nagar Pulli, Pakhowal Road, Ludhiana 141 002, Punjab. Tel: (0161) 301 8000/301 8001 • **Madurai:** 86/71A, Tamilasangam Road, Madurai 625 001, Tamil Nadu. Tel: (0452) 325 1357/325 2468 • **Malda:** Daxhinapan Abasan, Opp Lane of Hotel Kalinga, SM Pally, Malda 732 101, West Bengal. Tel: (03512) 329951/329952 • **Mangalore:** No. G 4 & G 5, Inland Monarch, Opp. Karnataka Bank, Kadri Main Road, Kadri, Mangalore 575 003, Karnataka. Tel: (0824) 325 1357/325 2468 • **Manipal:** CAMS Service Centre - Manipal, Trade Centre, 2nd Floor, Syndicate Circle, Starting Point, Manipal-576104, Karnataka. Tel: (0820) 325 5827, 320 6435 • **Mapusa:** Office No.CF-8, 1st Floor, Business Point, Above Bicholim Urban Co-op Bank, Angod, Mapusa 403 507, Goa, 9326126122 • **Margao:** Virginkar Chambers I Floor, Near Kamath Milan Hotel, New Market, Near Lily Garments, Old Station Road, Margao 403 601, Goa. Tel: (0832) 322 4761/3224658 • **Mathura:** 159/160 Vikas Bazar, Mathura 281001, Uttarpradesh. Tel: (0565) 3207007/3206959 • **Meerut:** 108 Ist Floor Shivam Plaza, Opposite Eves Cinema, Hapur Road, Meerut 250002, Uttarpradesh. Tel: (0121)

325 2728 • **Mehsana:** 1st Floor, Subhadra Complex, Urban Bank Road, Mehsana 384 002, Gujarat. Tel: (02762) 323985/323117 • **Moga:** Gandhi Road, Opposite Union Bank of India, Moga - 142001 (Punjab) • **Moradabad:** B-612 'Sudhakar', Lajpat Nagar, Moradabad 244001, Uttarpradesh. Tel: (0591) 329 7202/329 9842 • **Mumbai:** Rajabahdur Compound, Ground Floor, Opp Allahabad Bank, Behind ICICI Bank, 30, Mumbai Samachar Marg, Fort, Mumbai 400 023, Maharashtra. Tel: (022) 30282468. • **Muzzafarpur:** Brahman toli, Durgasthan, Gola Road, Muzzafarpur 842001, Bihar. Tel: (0621) 3207504/3207052 • **Mysore:** No.1, 1st Floor, CH.26 7th Main, 5th Cross, (Above Trishakthi Medicals), Saraswati Puram, Mysore 570009, Karnataka. Tel: (0821) 3206991/3294503 • **Nadiad:** 8, Ravi Kiran Complex, Ground Floor Nanakumbh Nath Road, Nadiad 387001, Gujarat • **Nagpur:** 145 Lendra Park, Behind Indus Ind Bank, New Ramdaspath, Nagpur 440 010, Maharashtra. Tel: (0712) 325 8275/3258272/2432447/9371432447 • **Namakkal:** 156A/1, First Floor, Lakshmi Vilas Building, Opp. To District Registrar Office, Trichy Road, Namakkal 637001, Tamil Nadu. Tel: (04286) 234167 • **Nanded:** Shop No 7, 1st Floor Kothari Complex, Shivaji Nagar, Nanded-431602, Maharashtra. Tel: (2462) 315980/312564 • **Nasik:** Raturang Bungalow, 2 Godavari Colony, Behind Big Bazar, Near Boys Town School, Off College Road, Nasik 422005, Maharashtra. Tel: (0253) 329 7084/325 0202 • **Navsari:** Dinesh Vasani & Associates, 103 -Harekrishna Complex, above IDBI Bank, Nr. Vasant Talkies, Chhinnabai Road, Navsari 396445, Gujarat. Tel: (02637) 327709/329238/248745 • **Nellore:** 97/56, I Floor Immadisetty Towers, Ranganayakulapet Road, Santhapet, Nellore 524001, Andhra Pradesh. Tel: (0861) 329 8154/320 1042 • **New Delhi:** 304-305 III Floor, Kanchenjunga Building, 18, Barakhamba Road, Connaught Place, New Delhi 110 001. Tel: (011) 3048 2471 • **Nizamabad:** # 5-6-208, Saraswathi Nagar, Nizamabad - 503002. Tel: (08462) 310008 • **Noida:** C-81, 1st floor, Sector - 2, Noida - 201301. Tel: (0120) 3043335 • **Ongole:** Door No. 34/1/76, Old Govt. Hospital Road, Opp. Konijetti Apt Guptha's Paradise, Ongole 523001. Tel: (08592) 322708 • **Palakkad:** 10/688, Sreedevi Residency, Mettupalayam Street, Palakkad 678 001, Kerala. Tel: (0491) 3261114/3261115 • **Palanpur:** Jyotindra Industries Compound, Near Vinayak Party Plot, Deesa Road, Palanpur 385 001, Gujarat. Tel: (02742) 321810/321811 • **Panipat:** 83, Devi Lal Shopping Complex, Opp ABN Amro Bank, G.T. Road, Panipat 132103, Haryana. Tel: (0180) 325 0525/400 9802 • **Patiala:** 35, New Lal Bagh Colony, Patiala 147001, Punjab. Tel: (0175) 329 8926/222 9633 • **Patna:** G-3, Ground Floor, Om Vihar Complex, SP Verma Road, Patna - 800001. Tel: (0612) 3255284 • **Pondicherry:** S-8, 100, Jawaharlal Nehru Street, (New Complex, Opp. Indian Coffee House), Pondicherry 605001. Tel: (0413) 421 0030/329 2468 • **Porbandar:** II Floor, Harikrupa Towers, Opp. Vodafone Store, M.G. Road, Porbandar 360575, Gujarat. Tel: (0286) 3207767/3205220 • **Pune:** Nirmitti Emment, Off No. 6, I Floor, Opp Abhishek Hotel, Mehandaale Garage Road, Erandawane, Pune 411 004, Maharashtra. Tel: (020) 3028 3005 • **Rae Bareilly:** No.17, Anand Nagar Complex, Rae Bareilly 229 001, Uttar Pradesh. Tel: (0535) 3203360/61 • **Raipur:** HIG-C-23, Sector - 1, Devendra Nagar, Raipur - 492004. Chhattisgarh. Tel: (0771) -3296404 • **Rajahmundry:** Cabin 101.D.No 7-27-4, 1st Floor Krishna Complex, Baruvarti Street, T Nagar, Rajahmundry 533101, Andhra Pradesh. Tel: (0883) 325 1357 • **Rajapalayam:** D. No. 59 A/1, Railway Feeder Road (Near Railway Station), Rajapalayam - 626 117, Tel.: (04563) 327520/327521 • **Rajkot:** Office 207 - 210, Everest Building, Harihar Chowk, Opp Shastri Maidan, Limda Chowk, Rajkot 360001, Gujarat. Tel: (0281) 329 8158/329 8206 • **Ranchi:** 4, HB Road, No: 206, 2nd Floor, Shri Lok Complex, Ranchi - 834001, Jharkhand . Tel: (0651) 329 6202, • **Ratlam:** 18, Ram Bagh, Near Scholar's School, Ratlam - 457001, Madhya Pradesh. Tel: (07412) 324829, 324817 • **Ratnagiri:** Kohinoor Complex, Near Natya Theatre, Nachane Road, Ratnagiri 415 639, Maharashtra. Tel: (02352) 322940/322950 • **Rohtak:** 205, 2ND Floor, Blg. No. 2, Munjal Complex, Delhi Road, Rohtak 124001, Haryana. Tel: (01262) 318687/318589 • **Roorkee:** 2 Civil Lines Ground Floor, Hotel Krish Residency, Roorkee 247667 (Haridwar). Tel: (01332) 312386 • **Ropar:** SCF - 17, Zail Singh Nagar, Ropar-140001, Punjab. Tel.: (1881) 324 761 • **Rourkela:** 1st Floor, Mangal Bhawan, Phase II, Power House Road, Rourkela 769001, Orissa. Tel: (0661) 3290575 • **Sagar:** Opp. Soumani Automobiles, Bhagwanjani, Sagar 470 002, Madhya Pradesh. Tel: (07582) 326711/326894 • **Salem:** No.2, I Floor Vivekananda Street, New Fairlands, Salem 636016, Tamil Nadu. Tel: (0427) 325 2271/320 0319 • **Sambalpur:** C/o Raj Tibrewal & Associates, Opp.Town High School, Sansarak, Sambalpur 768001, Orissa. Tel: (0663) 329 0591 • **Sangli:** Diwan Niketan, 313, Radhakrishna Vasahat, Opp. Hotel Suruchi, Near S.T. Stand, Sangli 416416, Maharashtra. Tel: 9326016616 • **Satara:** 117/A/3/22, Shukrawar Peth, Sargam Apartment, Satara 415002, Maharashtra. Tel: (02162) 320926/320989 • **Satna:** 1st Floor, Shri Ram Market, Besides Hotel Panjak, Birla Road, Satna 485 001, Madhya Pradesh. Tel: (07672) 320896/320756 • **Sahanpur:** I Floor, Krishna Complex, Opp. Hatthi Gate, Court Road, Sahanpur-247001. Tel: (0132) 3255589 • **Secunderabad:** 208, II Floor, Jade Arcade, Paradise Circle, Secunderabad 500 003, Andhra Pradesh. Tel: (040) 3918 2471 • **Shahjahanpur:** Bijlipura, Near Old Distt Hospital, Jail Road, Shahjahanpur-242001, Uttar Pradesh. Tel: (05842) - 327901 • **Shimla:** I Floor, Opp. Panchayat Bhawan Main Gate, Bus stand, Shimla 171001, Himachal Pradesh. Tel: (0177) 3204944/3204945 • **Shimoga:** Nethravathi, Near Gutti Nursing Home, Kuvempu Road,

<p>Shimoga 577 201, Karnataka. Tel: (08182) 322 966/322 980 • <b>Siliguri:</b> 7, Swamiji Sarani, Ground Floor, Hakimpara, Siliguri 734001. Tel: (0353) 3291103 • <b>Sirsa:</b> Gali No: 1, Old Court Road, Near Railway Station Crossing, Sirsa - 125055, Haryana. Tel: (01666) 327248 • <b>Sitapur:</b> Arya Nagar, Near Arya Kanya School, Sitapur, Uttar Pradesh - 262 001. Tel: (05862) 324356, 324408 • <b>Solan:</b> 1st Floor, Above Sharma General Store, Near Sanki Rest House, The Mall, Solan, Himachal Pradesh-173 212. Tel: (01792) 321074, 321075 • <b>Solapur:</b> 4, Lokhandwala Tower, 144, Sidheshwar Peth, Near Z.P. Opp. Pangal High School, Solapur 413001, Maharashtra. Tel: (0217) 3204201/3204200 • <b>Sonepat:</b> Shop No. 5, PP Tower, Ground Floor, Opp to Income Tax office, Sonepat - 131 001, Haryana. Tel: (0130) 3203021, 3203022 • <b>Sriganaganagar:</b> 18 L Block, Sri Ganganagar 335001, Rajasthan. Tel: (0154) 3206580/3206295 • <b>Srikakulam:</b> Door No. 4-1- 62, Beside Idea Show Room, Palakonda Road, Srikakulam - 532001, A.P. Tel.: (08942) - 321900, 321901 • <b>Sultanpur:</b> 967, Civil Lines, Near Pant Stadium, Sultanpur - 228 001. Uttar Pradesh. Tel.: 09389403149 • <b>Surat:</b> Plot No-629, 2nd Floor, Office No- 2-C/2-D, Mansukhlal Tower, Beside Seventh Day Hospital, Opp Dhiraj Sons, Athwalines, Surat - 395001, Gujarat. Tel. No. 0261-326 2267 • <b>Surendranagar:</b> 2 M I Park, Near Commerce College, Wadhwan City, Surendranagar 363035, Gujarat. Tel: (02752) 320231/320233 • <b>Tanjore:</b> 1112, West Main Street, Tanjore - 613 009, Tamil Nadu. Tel.: (0432) 319022 • <b>Thane:</b> 3rd Floor, Nalanda Chambers, "B" Wing, Gokhale Road, Near Hanuman, Temple, Naupada, Thane (West) - 400 602, Maharashtra. Tel.: (022) 31920050 • <b>Thiruppur:</b> 1(1), Binny Compound, II Street, Kumaran Road, Thiruppur 641601, Tamil Nadu. Tel: (0421) 3201271/3201272 • <b>Thiruvalla:</b> Central Tower, Above Indian Bank, Cross Junction, Thiruvalla 689101, Kerala. Tel: (0469) 3200923, 3200921 • <b>Tinsukia:</b> Dhawal Complex,</p>	<p>Ground Floor, Durgabari Rangagora Road, Near Dena Bank, P. O. Tinsukia, Dis. Tinsukia 786125, Assam. Tel: (0374) 2336742 • <b>Tirunelveli:</b> 1 Floor, Mano Prema Complex, 182 / 6, S.N High Road, Tirunelveli 627001, Tamil Nadu. Tel: (0462) 320 0308/320 0102/ 2333688 • <b>Trichur:</b> Shop No14, Boligala Complex, 1st Floor, Door No. 18-8-41B, Near Leela Mahal Circle, Tirumala Bypass Road, Tirupathi 517501, Andhra Pradesh. Tel: (0877) 3206887/ 3209257/9848877737 • <b>Trichur:</b> Room no. 26 &amp; 27, Dee Pee Plaza, Kakkalai, Trichur - 680001 Tel: (0487) 3251564 / 3268111 • <b>Trichy:</b> No 8, I Floor, 8th Cross West Extn, Thillainagar, Trichy 620018, Tamil Nadu. Tel: (0431) 329 6906/329 6909 • <b>Trivandrum:</b> R S Complex, Opposite of LIC Building, Pattom PO, Trivandrum 695004, Kerala. Tel: (0471) 324 0202/324 1357 • <b>Thuraiyakkam:</b> Old Mahabalipuram Road, Chennai, Ground Floor, 148 Old Mahabalipuram Road, Okkiyam, Thuraiyakkam, Chennai - 600097. Tel.: (044) - 30407144 • <b>Tuticorin:</b> 1 - A / 25, 1st Floor, Eagle Book Centre Complex, Chidambaram Nagar Main, Palayamkottai Road, Tuticorin - 628 008. Tel: (0461) 3209960 &amp; 3209961 • <b>Udaipur:</b> 32 Ahinsapuri, Fatehpura Circle, Udaipur 313004, Rajasthan. Tel: (0294) 329 3202 • <b>Unjha:</b> 10/11, Maruti Complex, Opp. B R Marbles, Highway Road, Unjha 384 170, Gujarat • <b>Vadodara:</b> 103 Aries Complex, BPC Road, Off R.C. Dutt Road, Alkapuri, Vadodara-390 007 Gujarat. Tel: (0265) 301 8032 • <b>Valsad:</b> Gita Nivas, 3rd Floor, Opp. Head Post Office, Halar Cross Lane, Valsad 396001, Gujarat. Tel.: 02632 - 324202 • <b>Vapi:</b> 215-216, Heena Arcade, Opp. Tirupati Tower, Near G.I.D.C, Char Rasta, Vapi 396195, Gujarat. Tel: (0260) 3201249/3201268 • <b>Varanasi:</b> C 27/249 - 22A, Vivekanand Nagar Colony, Maldhaiya, Varanasi 221002, Uttarpradesh. Tel: (0542) 325 3264/325 3265 • <b>Vasco:</b> Vasco Collection Point, No. DU 8, Upper Ground Floor, Behind Techoclean Clinic, Suididha Complex, Near ICICI Bank, Vasco da gama - 403802. Tel: (0832) 3251755 /640 •</p>	<p><b>Vellore:</b> No:54, 1st Floor, Pillaiyar Koil Street, Thotta Palayam, Vellore 632004, Tamil Nadu. Tel: (0416) 3209017/3209018 • <b>Veraval:</b> Opp. Lohana Mahajan Wadi, Satta Bazar, Veraval-362265, Gujarat. Tel.: (2876) 322 900 • <b>Vijayawada:</b> 40-1-68, Rao &amp; Ratnam Complex, Near Chennupati Petrol Pump, M.G Road, Lobbipet, Vijayawada 520 010, Andhra Pradesh. Tel: (0866) 329 9181/329 5202 • <b>Visakhapatnam:</b> 47/9/17, 1st Floor, 3rd Lane, Dwaraka Nagar, Visakhapatnam 530 016, Andhra Pradesh. Tel: (0891) 329 8397/ 329 8374/2554893 • <b>Warangal:</b> F13, 1st Floor, BVSS Mayuri Complex, Opp. Public Garden, Lashkar Bazaar, Hanamkonda, Warangal 506001, Andhra Pradesh. Tel: (0870) 320 2063/3209927 • <b>Wardha:</b> Opp. Raman Cycle Industries, Krishna Nagar, Wardha-442001, Maharashtra. Tel: (07152) 327735 / 327346 • <b>Yamuna Nagar:</b> 124-B/R Model Town, Yamunanagar, Yamuna Nagar 135 001, Haryana. Tel: (01732) 316880/316770 • <b>Yavatmal:</b> Pushpam Tilakwadi, Opp. Dr. Shrotri Hospital, Yavatmal - 445 001, Maharashtra. Tel.: (07232) 322780 In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.</p>
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## INSTRUCTIONS TO INVESTORS

### I. GENERAL INSTRUCTIONS

- The application form is for Resident Investors/NRIs/FIIs and should be completed in English in BLOCK Letters.
- The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of HUF, the Karta should sign on behalf of the HUF. In case of HUF investments done through Power of Attorney, all the members of the HUF will have to sign the Powers of Attorney.
- The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.

### II. UNITHOLDERS INFORMATION

#### a) Existing Unitholders

Investors already having an account in any of the ICICI Prudential Schemes should provide their Folio Number. The names of the applicants, mode of holding etc. will be as per the folio number provided. Existing unitholders should mention the Folio Number and directly proceed to **Step 4** after providing the PAN details, which are mandatory.

#### b) New Applicant

- Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/PIO/FII investors, an overseas address must be provided.
- Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor.

**Investments of the existing minor investor on minor attaining majority:** Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well his new bank mandate, PAN details, in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right.

- Guardian in the folio(s) on behalf of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- The information on the relationship/status of the guardian as father, mother or legal guardian will be mandatory.
- In case of natural guardian, the documents evidencing the relationship will have to be submitted (if the same is not available as part of the documents submitted for proof of DOB).
- In case of court appointed legal guardian- a notarised photo copy of the court order should be submitted alongwith the application.
- Date of birth of the minor along with photocopies of supporting documents as enumerated below shall be mandatory while opening the account on behalf of minor:
  - Birth certificate of the minor, or
  - School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc., or
  - Passport of the minor, or
  - Any other suitable proof evidencing the date of birth of the minor.
- In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association/ bye-laws must be lodged along with the application form.

**Power of Attorney (POA):** In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to

process the transaction unless, POA holder's signature is available in the POA or proof of identity alongwith signature is produced along with the POA.

- PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/-05/2007 dated May 10, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. Accordingly, any application not accompanied with the PAN is liable to be rejected. Please note that the PAN copy needs to be attested by any of the following: (a) At the Mutual Fund office (verification with original to be done by the person accepting the documents) (b) Your Financial Advisor (c) Your Bank Manager (d) Gazetted Officer (e) Notarized Copy (f) Judicial Authority.
- Applicants should indicate their status by ticking the appropriate box. Applications without a tick in the 'Status' box will be considered as investment by "Others". Those who select the status as "Others", they should specify their status in the space provided."
- Applicants should specify the mode of holding. In case it is not mentioned, the default will be "anyone or survivor". In the case of joint holders, the first named holder shall receive all the Account Statements, dividend/redemption/refund warrants and any other correspondence sent from time to time.
- Name of a contact person should be mentioned in case of the investment by a Company/Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.

### III. BANK DETAILS

The first Unitholder should provide the name of the bank branch, complete address of the branch, account type and account number, which is mandatory as per Securities and Exchange Board of India circular IIAMRP/MF/CIR/07/826/98 dated April 15, 1998. Applications without this information will be deemed to be incomplete.

**Please quote 9 Digit MICR Code No. and 11 Digit IFSC Code of your Bank and Branch corresponding to Bank Account details. In case of AT Par accounts, kindly provide the correct MICR number of the bank branch. (MICR code appears on every leaf of your cheque book after your cheque number). Please attach a blank "cancelled" Cheque or a clear photocopy of a cheque issued by your bank verifying of the Code No.**

Maturity payment or dividend payment would be made as per the bank account details available in BENPOS file.

### IV. INVESTMENT DETAILS

**Minimum Application Amount:** Rs. 5,000/- and in multiples of Rs. 10 thereafter.

Presently, two options are available under ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan viz. Cumulative and Dividend option. Dividend Payout is the only facility available under the Dividend Option. The Cumulative Option shall be the default option.

The Trustee reserves the right to declare dividends under the Scheme depending on the net distributable surplus available under the Scheme. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

### V. MODE OF PAYMENT

- The cheque should be drawn in favour of "**ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan**" and crossed "**Account Payee Only**". The cheque/demand draft should be payable at the centre where the application is lodged. The cheque/demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a bank not participating in the Clearing House will not be accepted.
- Separate Cheque/Draft is required for each plan/option invested.
- MICR, High Value and Transfer Cheques will be accepted till the end of the business hours upto February 27, 2012.**
- Payments by Stockinvest, Money Order, Cash, Postal Order and out-station and/or post-dated cheques will not be accepted.**  
The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.
- An investor can also subscribe to the New Fund Offer (NFO) through ASBA facility.

f) **NRI/FII/PIO Investors**

- Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.  
In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed. In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.
- Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.
- FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.
- Payment of Maturity Proceeds:** NRIs shall provide details of purchase including contract notes on or before the maturity date. In the absence of such details on or before the maturity date, TDS towards capital gain would be done at higher applicable rate. For this purpose, the difference between allotment NAV and NAV applicable for Maturity payment is considered as capital gains.  
The plan under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

**VI. NOMINATION**

- Filling the nomination details is mandatory for individuals applying for/ holding units on their own behalf singly and optional for joint holding. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. All joint holders will sign the nomination form. Nomination is not allowed in case the first applicant is a minor. Nomination form cannot be signed by Power of Attorney (PoA) holders.
- Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate.
- All payments and settlements made to such nominee and signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC / Mutual Fund/ Trustees.
- A minor can be nominated and in that event, the name, relationship and address of the guardian of the minor nominee shall be provided by the unit holder. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands withdrawn upon the transfer of units.
- Every new nomination for a folio/account will overwrite the existing nomination.
- Transfer of units in favour of a Nominee shall be valid discharge by the Asset Management Company (AMC) against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf, singly or jointly and who made the original nomination and the request has to be signed by all the holders.
- On cancellation of the nomination, the nomination shall stand withdrawn and the AMC shall not be under any obligation to transfer the units in favour of the Nominee.
- Investors who want to make multiple nominations need to fill the separate Multiple Nomination Form available in [www.icicipruamc.com](http://www.icicipruamc.com) or any of the AMC's branch offices and submit it to the AMC.

**VII. DIRECT CREDIT OF DIVIDEND/REDEMPTION:** ICICI Prudential AMC Ltd. had entered into an arrangement with certain banks such as ICICI Bank, HDFC Bank, Citibank N.A. and HSBC for direct credit of redemption and dividend proceeds, if investors have a bank mandate with any of these banks. However, the Fund reserves a right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from the banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom direct credit facility arrangements can be introduced/ discontinued as the case may be.

**VIII. E-MAIL COMMUNICATION:** It is hereby notified that wherever the investor(s) has/have provided his/her e-mail address in the application form or any subsequent communication in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor(s) may request for a physical account statement by writing or calling the Fund's Investor Service Centre/Registrar & Transfer Agent. In case of specific request received from investor(s), the Fund shall endeavour to provide the account statement to the investor(s) within 5 working days from the receipt of such request. The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

**IX. INVESTMENT/SUBSCRIPTION MADE THROUGH THIRD PARTY CHEQUE(S) WILL NOT BE ACCEPTED.**

Third party cheque(s) for this purpose are defined as: (i) Investment made through instruments issued from an account other than that of the beneficiary investor, ii) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made.

Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

- Payment by Parents/Grand-Parents/related persons on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs.50,000/- (each regular purchase or per SIP instalment). However this restriction will not be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio.
- Custodian on behalf of a Foreign Institutional Investor (FII) or a client.
- Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription, through Payroll deductions. Asset management companies should exercise extra due diligence in terms of ensuring the authenticity of such arrangements from a fraud prevention and KYC perspectives.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
  - Obtaining necessary declaration from the Investor/unit holder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
  - Verifying the source of funds to ensure that funds have come from the drawer's account only.
- In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:

- If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such pre-funded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form available on [www.icicipruamc.com](http://www.icicipruamc.com) or at any of the AMC's branch offices.

**X. KNOW YOUR CUSTOMER (KYC) NORMS:** With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment. Further, to bring uniformity in KYC process, SEBI has introduced a common KYC application form for all the SEBI registered intermediaries. With effect from 1st January 2012, all the new investors are therefore requested to use the Common KYC application form to apply for KYC and mandatorily undergo In Person Verification (IPV) requirements with SEBI registered intermediaries. For Common KYC Application Form please visit our website [www.icicipruamc.com](http://www.icicipruamc.com).

**XI. MODE OF HOLDING:**

**Demat/Non-Demat Mode:**

- Investor can hold units in demat/non-demat mode. In case investor did not provide demat account details or details of DP ID / BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
- Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
- Units held in dematerialized form are freely transferable with effect from October 01, 2010, except units held in equity linked savings scheme during the lock-in period.

This being a Closed Ended Scheme, no premature redemption can be made through redemption instruction to the Mutual Fund until Maturity. However, the Scheme provides for liquidity through listing on the BSE (and any other recognized stock exchange where the units are listed). Unitholders who intend to avail of the facility to trade in units are required to have a Demat Account. Unitholders holding units in SOA form and desires to trade in the units, can do so by dematerialising the SOA through depositories. For conversion of Mutual Fund units represented by SOA into dematerialized form or vice-a-versa, the unitholders are required to approach depositories. Currently, the units are listed at Bombay Stock Exchange (BSE).

**Option to hold Units in dematerialized (demat) form**

Pursuant to SEBI circular No. CIR/IMD/DF/9/2011 dated May 19, 2011, with effect from October 1, 2011, the unit holders who wish to hold the units in the demat form, should mention the demat account details of the first holder in the application form while subscribing for units and submit other necessary documents. In case if the demat details are not mentioned or details mentioned are incorrect, then the units will be issued in physical form. Investors may use the forms available at the branches for providing demat details, while subscription.

The investors shall note that for holding the units in demat form, the provisions laid in the Scheme Information Document (SID) of respective Scheme and guidelines/procedural requirements as laid by the Depositories (NSDL/CDSL) shall be applicable.

In case the unit holder wishes to convert the units held in non-demat mode to demat mode or vice versa at a later date, such request along with the necessary form should be submitted to their Depository Participant(s).

Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

**XII. Pledge/Lien :** In case investor creates pledge / lien on their units in favour of any financial institution or lender, the details of the same shall be provided to ICICI Prudential AMC or CAMS within two days of creations of such pledge/lien. The redemption proceeds/stroke dividend payment will be on hold till proper details are made available.

**XIII. Multiple Bank accounts**

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form. Multiple Bank Accounts Registration forms are available in [www.icicipruamc.com](http://www.icicipruamc.com) or any of the AMC's branch offices.

**XIV. TRANSACTION CHARGES**

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 the transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor.

**ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan**  
(A Close-ended Capital Protection Oriented Fund)

New Fund Offer Opens on February 14, 2012  
 New Fund Offer Closes on February 27, 2012  
 (Application to be filled in BLOCK LETTERS in ENGLISH only)

Application Form for Resident Indians and NRIs/PIOs  
 (Please read the instructions before investing)



**ARN-25682** SUB-BROKER CODE

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**FOR OFFICIAL USE ONLY**  
 SERIAL NUMBER, DATE & TIME OF RECEIPT

**TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY** [Refer Instruction XIV and please tick (✓) any one]

I confirm that I am a First time investor across Mutual Funds. (Rs. 150 deductible as Transaction Charge and payable to the Distributor)  
 I confirm that I am an existing investor in Mutual Funds. (Rs. 100 deductible as Transaction Charge and payable to the Distributor)

**Application No.**

In case the purchase / subscription amount is Rs. 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

**1 FOR EXISTING UNITHOLDERS** [Refer to Instruction II(a)] Folio No. \_\_\_\_\_ / \_\_\_\_\_

If you have an existing folio with PAN validation & KYC validation, please mention the folio number in the space provided and proceed to Step 4.

**2 ABOUT YOU**

Name of First Applicant  
 Mr. Ms. M/s. \_\_\_\_\_

Date: \_\_\_\_\_  
 Date of Birth (Mandatory)  
 D D M M Y Y Y Y

Please refer to instruction no. II-b(7) for the list of documents to be submitted along with the application in case the first applicant is minor.  
 Name of Parent or Legal Guardian (in case of minor) / Contact Person (In case of non-individual investors)  
 Mr. Ms. \_\_\_\_\_

Tax Status [Please tick (✓)]

Minor  Trust  
 NRI/PIO  Bank/Fl  
 Resident Individual  AOP/Bol  
 HUF  Club/Society  
 Sole Proprietorship  Company  
 Partnership Firm  FII  
 Others (Please specify) \_\_\_\_\_

Relationship with the Minor Applicant:  Father  Mother  Legal Guardian (For documents to be submitted, refer instruction no. II (b)).  
 Mailing Address (Please provide full address) (Mandatory)

City (Mandatory) \_\_\_\_\_ PIN (Mandatory) \_\_\_\_\_  
 State (Mandatory) \_\_\_\_\_ Country \_\_\_\_\_

**Contact Details**

Tel. (Res.) \_\_\_\_\_ Tel. (Off.) \_\_\_\_\_ Mobile \_\_\_\_\_  
 E-Mail \_\_\_\_\_

**Communication:** Account Statement/Annual Report/other statutory information will be sent by email to the above mentioned email ID.  
 Please tick (✓) if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.

**Overseas Address (in case of NRIs/FILs)**

City \_\_\_\_\_ ZIP/PIN (Mandatory) \_\_\_\_\_  
 State \_\_\_\_\_ Country (Mandatory) \_\_\_\_\_

**Name of Second Applicant**

Mr. Ms. \_\_\_\_\_

**Name of Third Applicant**

Mr. Ms. \_\_\_\_\_

**PAN & KYC** [Please refer the instruction Nos.II-b(9), X] (Mandatory)

APPLICANT DETAILS	PAN (Please attach proof)	Know Your Customer (KYC) (Please ✓)	Mode of holding [Please ✓]	Occupation [Please ✓]
1st Applicant		<input type="checkbox"/> KYC acknowledgement /Copy enclosed	<input type="checkbox"/> Single	<input type="checkbox"/> Professional <input type="checkbox"/> Housewife
Guardian (in case 1st applicant is minor)		<input type="checkbox"/> KYC acknowledgement /Copy enclosed	<input type="checkbox"/> Anyone or Survivor	<input type="checkbox"/> Business <input type="checkbox"/> Service
2nd Applicant		<input type="checkbox"/> KYC acknowledgement /Copy enclosed	<input type="checkbox"/> Joint (Default option: Anyone or Survivor)	<input type="checkbox"/> Retired <input type="checkbox"/> Student
3rd Applicant		<input type="checkbox"/> KYC acknowledgement /Copy enclosed		<input type="checkbox"/> Others (Please specify)

**3 BANK ACCOUNT DETAILS OF FIRST APPLICANT** (Refer instruction No.III)

**MANDATORY**

Bank Particulars (Name of the Bank) \_\_\_\_\_  
 Branch Address \_\_\_\_\_ City \_\_\_\_\_  
 Account Number \_\_\_\_\_ Account Type  Current  Savings  NRO  NRE  
 9 Digit MICR code \_\_\_\_\_ IFSC Code (11 digit) \_\_\_\_\_

If "Mandatory Details" are not provided, your application is liable to be rejected.

Folio No. \_\_\_\_\_

**ICICI PRUDENTIAL CAPITAL PROTECTION ORIENTED FUND II - SERIES VII - 24 MONTHS PLAN**  
 ACKNOWLEDGEMENT SLIP (To be filled in by the Investor)

Application No. \_\_\_\_\_

Received from: \_\_\_\_\_  
 Address \_\_\_\_\_

**Options Tick**  any of the boxes below  
 Cumulative  Dividend Payout

Signature, Stamp & Date

**4 DEMAT ACCOUNT DETAILS OF FIRST APPLICANT** (Refer instruction No. XI)

<input type="checkbox"/> NSDL	Depository Participant (DP) ID	<input type="checkbox"/> CDSL	Depository Participant (DP) ID
	<input type="text"/>		<input type="text"/>

**5 YOUR INVESTMENT DETAILS UNDER ICICI PRUDENTIAL CAPITAL PROTECTION ORIENTED FUND II - SERIES VII - 24 MONTHS PLAN**

ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan	Options (Tick <input checked="" type="checkbox"/> any of the boxes below) <input type="checkbox"/> Cumulative <input type="checkbox"/> Dividend Payout	Default Option & Sub-option: Cumulative will be the default option. Hence, If an investor fails to specify the option or has selected multiple options, he will be allotted units under the default option/sub-option.
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**Trigger on maturity of Plans under the Scheme:**

Investor will have the option to set trigger at the time of application. On maturity, all the units can be switched into one of the pre-selected open-ended schemes of ICICI Prudential Mutual Fund. The trigger facility is available only for the investor who holds units under physical mode.

Source Scheme: ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan	Target Scheme (Please select any of the open-ended schemes of ICICI Prudential Mutual Fund) ICICI Prudential _____ (If an investor fails to specify the option, he will be allotted units under the default option/sub-option of the Target scheme.)
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Amount Invested Rs. <input type="text"/>	Cheque/DD No. <input type="text"/>	Cheque/DD Date D D M M Y Y	Account Type (For NRI Investors) <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR
Bank Name & Branch <input type="text"/>			
City <input type="text"/>			

The cheque/demand draft should be drawn in favour of "ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. For third party investment, refer instruction no. IX.

**6 NOMINATION DETAILS** (Refer instruction VI) • For Multiple nominations, please use the separate form available in AMC's branch offices or in the website [www.icicipruamc.com](http://www.icicipruamc.com) • Nomination is mandatory if the mode of holding is SINGLE.

**6(a)** I/We hereby nominate the under-mentioned nominee to receive the amount to my/our credit in the event of my/our death and confirm that I/we have read and understood the nomination clause under instruction no. VI. Date of Birth is MANDATORY in case Nominee is a minor

Nominee	NAME OF NOMINEE	Date of Birth	D D M M Y Y
Guardian	MANDATORY, IF NOMINEE IS A MINOR	Relationship with	<input type="radio"/> Natural guardian
Nominee's Address (Mandatory)	HOUSE / FLAT NO	STREET ADDRESS	
	CITY / TOWN	PIN CODE	SIGNATURE OF NOMINEE / GUARDIAN, IF NOMINEE IS A MINOR

**6(b)**  I/We do not wish to nominate [Please tick (✓) & sign]

SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT
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**7 YOUR CONFIRMATION**

**The Trustee, ICICI Prudential Mutual Fund**

I/We have read and understood the SID/Key Information Memorandum of ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan. I/We apply for the units of the ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan and I/we agree to abide by the terms, conditions, rules and regulations of the scheme. I/We confirm to have understood the terms & conditions. Its investment objectives, investment pattern, fundamental objectives and risk factors applicable to the Plan under the Scheme. I/We agree to abide by the terms, conditions, rules and regulations of the Scheme. I/We have understood the details of the scheme and I/we have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We agree to abide by the terms, conditions, rules, regulations and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd. (the 'AMC') has full right to refund the excess to me/us to bring my/our investment below 25%. **I/We hereby confirm that I/we have not been offered/communicated any indicative portfolio and/or any indicative yield for this investment.**

I/We hereby declare that I am/we are not US Person(s).

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc.

**If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others)**

<b>SIGNATURE(S)</b>	First Applicant
	Second Applicant
	Third Applicant

**REGISTRAR**

**Computer Age Management Services Pvt. Ltd.**

New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai - 600 034.

**ICICI Prudential Capital Protection Oriented Fund II - Series VII - 24 Months Plan – ACKNOWLEDGEMENT SLIP (To be filled in by the Investor)**

Investment Plan	Cheque/DD No.	Dated	Amount (Rs.)	Drawn on (Name of Bank & Branch)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>



## Terms and Conditions

- 1) An ASBA investor, intending to subscribe to a public, shall submit a completed ASBA form to a Self Certified Syndicate Bank (SCSB), with whom the bank account to be blocked, is maintained, through one of the following modes ?
  - (i) Submit the form physically with the Designated Branches (DBs) of the SCSB ("Physical ASBA");
  - (ii) Submit the form electronically through the internet banking facility offered by the SCSB ("Electronic ASBA").
- 2) ASBA Facility is provided only for Demat Account Holders
- 3) From one bank account more than five applications will not be allowed
- 4) Investors shall note that the NFO units will be credited in the demat account specified in the ASBA cum application form and hence these details are mandatory.
- 5) To ensure that NFO units are allotted, Investors to ensure that their demat accounts are active i.e. not frozen or suspended.
- 6) Investors to note that if the DP-ID, beneficiary account and the PAN provided in the form are incomplete, incorrect or do not match with the depository records of NSDL or CDSL, the application shall be rejected.
- 7) Bank account details provided in the application will be the bank account number from where the NFO application amount is authorized to be blocked, Bid amount, bank and branch name shall be given in this block.
- 8) Investors will ensure that sufficient balance is maintained in the bank account mentioned in the form, else the application shall be liable to be rejected.
- 9) In case an ASBA investor wants to withdraw his/her ASBA during the bidding / offer period, he/ she shall submit his/ her withdrawal request to the SCSB, which shall do the necessary, including deletion of details of the withdrawn ASBA from the electronic bidding system of the Stock Exchange(s) and unblocking of funds in the relevant bank account.
- 10) **Demat/Non-Demat Mode:**
  1. Investor can hold units in demat/non-demant mode. In case investor did not provide demat account details or details of DP ID/BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
  2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
  3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
- 11) SCSB means Self Certified Syndicate Bank registered with the SEBI, which offers the facility of ASBA. The current list of SCSBs as available on SEBI website is as follows:
  1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd. 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd. 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd. 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd. 19. Kotak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. IndusInd Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India.
- 12) The investor is required to submit a copy of the acknowledgement receipt of the ASBA Form (as submitted with SCSB) along with the NFO application form to be furnished to ICICI Prudential Mutual Fund.